

**THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF NORTH CAROLINA**

FORMA AI INC.,

Plaintiff,

v.

TWIC, INC.,

Defendant

)
)
)
)
)
)
)
)
)
)

Case No.: 4:23-CV-00077-BO

DECLARATION OF ANDREW LUCAS

I, Andrew Lucas, declare that the following is true and based upon my first-hand knowledge unless otherwise indicated:

1. I am a resident of Wisconsin, am above the age of eighteen years, and am not subject to any legal disabilities. I make the following statements on my personal knowledge.

2. I am employed as a legal assistant with Michael Best & Friedrich LLP (“Michael Best”). Michael Best represents the defendant in this lawsuit, Twic, Inc.

3. Michael Best obtained copies of records from the United States Patent and Trademark Office’s Trademark Status & Document Retrieval (“TSDR”) system. Michael Best also obtained copies of webpages by capturing those pages from the Internet. Michael Best obtained copies of certain communications or online posts that Plaintiff asserted were instances of actual confusion when Plaintiff provided Michael Best with copies of those items.

4. Attached to my declaration at Exhibit A is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5546523 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Providing software as a service (SaaS)

services featuring software for use in real estate assessment and management and for use in performing financial evaluations of properties” in Class 42.

5. Attached to my declaration at Exhibit B is a true and accurate copy of the status page from TSDR for allowed U.S. Application Serial No. 90/786607 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this application, as it currently appears on TSDR, are “Downloadable computer software for use in the fields of architecture, engineering, construction and operations for providing and enabling integrated workflows and workflow environments and data and technology services between computer software programs for computer-aided design (CAD) and construction software; Downloadable computer graphics software; Downloadable computer software for three-dimensional modeling; Downloadable computer software for making, editing and manipulating computer graphics models; Downloadable software for the development of digital twins; Downloadable software for use with generative design; Downloadable software for project management and physical asset management; Downloadable operational and planning software for creating, designing, collaborating, constructing, modeling, simulating, viewing, and visualizing data in the fields of architecture, engineering, construction and operations” in Class 9.

6. Attached to my declaration at Exhibit C is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6277107 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Advertising and marketing” in Class 35 and “Research, development, design and upgrading of computer software; Computer services, namely, integration of computer software into multiple systems and networks; Consulting

services in the field of providing online, non-downloadable software and applications” in Class 42.

7. Attached to my declaration at Exhibit D is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5626905 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Providing business information, namely, commercial corporate and statistical information provided on-line from a computer database or the Internet” in Class 35.

8. Attached to my declaration at Exhibit E is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5231351 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Business process management and workflow automation software; packaged business process management and workflow automation software; computer software for business process management and workflow automation; computer software programs for business process management and workflow automation software; computer programmes for business process management and workflow automation software; downloadable cloud-based software for business process management and workflow automation” in Class 9 and “Business process management, namely, managing processes for the analysis and the implementation of strategy plans and management projects; and business consulting in the field of business process improvement” in Class 35.

9. Attached to my declaration at Exhibit F is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5782032 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for

this registration, as it currently appears on TSDR, are “providing a non-downloadable, online application-based technology platform for personal trainers and clients to schedule and plan personal training sessions; providing a non-downloadable, online application-based technology platform for personal trainers and clients to facilitate payment of services” in Class 42.

10. Attached to my declaration at Exhibit G is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6721764 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Providing research and analysis services in the fields of business organization and management; providing information in the fields of business organization and management; consulting services in the fields of business organization and management” in Class 35 and “Educational services, namely, arranging and conducting workshops, presentations, conferences, webinars, seminars, retreats, and tutorials in the fields of business organization, management, personal and professional development; providing non-downloadable electronic publications, namely, templates, assessments, worksheets, and articles in the field of business organization, management, personal and professional development; coaching in the fields of personal and professional development” in Class 41.

11. Attached to my declaration at Exhibit H is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 4557242 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Accounting consultation; accounting for third parties; accounting services; administration, billing and reconciliation of accounts on behalf of others; administrative accounting; business assistance, advisory and consulting services in the field of filing business formation documents; business assistance, advisory services and

consultancy in the fields of budgeting, bookkeeping, preparation and filing of claims, preparation and filing of forms, bill paying, organizing and processing paperwork, development of plan to achieve goals and referral services to bereavement counselors; business information and accounting advisory services; business management consultation and services, namely, managing and administering non-core functions, namely, mailing and shipping, records management, information services, administration, payroll and accounting, and telemarketing services; computerized accounting services; income tax consultation; income tax preparation; management of tax files; payroll administration and management services; payroll preparation; payroll processing services; tax advisory services; tax and taxation planning, advice, information and consultancy services; tax assessment; tax consultation; tax declaration procedure services; tax filing services; tax lien management services; tax preparation” in Class 35.

12. Attached to my declaration at Exhibit I is a true and accurate copy of the status page from TSDR for allowed U.S. Application Serial No. 97/088526 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this application, as it currently appears on TSDR, are:

- a. In Class 38: Electronic data transmission featuring audio and video media; real-time media streaming services of three-dimensional (3D) video, two-dimensional (2D) video and audio material on the internet
- b. In Class 41: Video services, namely, audio-video capture; production of audio recordings; video production; Sound mixing featuring realtime and pre-recorded audio and video media content
- c. In Class 42: Computer services, namely, digital compression of audio and video computer data into downloadable media featuring volumetric and holographic

content; webinar support, namely, technology advice provided to Internet users by means of a support hotline; Providing temporary use of a web-based software application for social engagement purposes that allows users to share, like, and comment on audio and video content; providing temporary use of a non-downloadable web application for collaborating on shared documents featuring audio and video content; providing temporary use of a non-downloadable web application for collaborating on shared documents featuring audio and video content in the fields of education and business; providing temporary use of a nondownloadable web application for enabling collaboration on augmented reality (AR), virtual reality (VR) and metaverse content featuring audio and video data, including computer programming of digital twins in the nature of visualization of digital replicas of potential and actual physical assets, 3D scanning, simultaneous localization and mapping (SLAM) of data, audio and video telestration being editing services

13. Attached to my declaration at Exhibit J is a true and accurate copy of the status page from TSDR for published U.S. Application Serial No. 97/088493 produced in discovery. Since the time this document was produced, U.S. Serial No. 97/088493 has been allowed. The goods and services for this application, as it currently appears on TSDR, are

- a. In Class 38: Electronic data transmission featuring audio and video media; real-time media streaming services of three-dimensional (3D) video, two-dimensional (2D) video and audio material on the internet

- b. In Class 41: Video services, namely, audio-video capture; production of audio recordings; video production; Sound mixing featuring realtime and pre-recorded audio and video media content
- c. In Class 42: Computer services, namely, digital compression of audio and video computer data into downloadable media featuring volumetric and holographic content; webinar support, namely, technology advice provided to Internet users by means of a support hotline; Providing temporary use of a web-based software application for social engagement purposes that allows users to share, like, and comment on audio and video content; providing temporary use of a non-downloadable web application for collaborating on shared documents featuring audio and video content; providing temporary use of a non-downloadable web application for collaborating on shared documents featuring audio and video content in the fields of education and business; providing temporary use of a nondownloadable web application for enabling collaboration on augmented reality (AR), virtual reality (VR) and metaverse content featuring audio and video data, including computer programming of digital twins in the nature of visualization of digital replicas of potential and actual physical assets, 3D scanning, simultaneous localization and mapping (SLAM) of data, audio and video telestration being editing services

14. Attached to my declaration at Exhibit K is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 3307028 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Business consulting and information

services; Collection, preparation, composition, storage, processing, acquisition and provision of business information, data, statistics, indices and; market research services; providing information, analysis and commentary in the field of economics-- providing information, analysis, and commentary in the field of economics by means of the Internet; providing on-line computer databases in the field of economics” in Class 35.

15. Attached to my declaration at Exhibit L is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5772904 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Computer programming consultancy; Computer software consulting; Advanced product research in the field of artificial intelligence” in Class 42.

16. Attached to my declaration at Exhibit M is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5681707 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Application service provider (ASP) featuring software for use in maintaining, collecting, analyzing and interpreting performance metrics and KPI (key performance indicators) of individuals and groups engaged in athletic activities, educational services, government services, food services or employment settings, based on individual responses to survey questions; software as a service (SAAS) services featuring software for maintaining, collecting, analyzing and interpreting performance metrics and KPI (key performance indicators) of individuals and groups engaged in athletic activities, educational services, government services, food services or employment settings, based on individual responses to survey questions” in Class 42.

17. Attached to my declaration at Exhibit N is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 3330596 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are:

- a. In Class 09: Computer software for formatting data, data migration, data conversion, and for collecting, viewing, editing, organizing, modifying, searching, printing, sharing, storing, transmitting, and indexing of data and information for use in the fields of engineering, architecture, construction, and building and infrastructure facility management; computer software for extracting and formatting data for re-use for use in the fields of engineering, architecture, construction, and building and infrastructure facility management; computer software for digital publishing of data, in particular, for use in formatting data into a readable format for use by others for use in the fields of engineering, architecture, construction, and building and infrastructure facility management
- b. In Class 35: Business process and management consulting in the fields of engineering, architecture, construction, and building and infrastructure facility management
- c. In Class 41: Educational services, namely, providing training courses in the use of computer software
- d. In Class 42: Installation of computer software for others; computer software consultation; computer services, namely, data migration, data conversion, and data transfer services, namely, document data transfer and physical conversion services from one media and file format to another; providing temporary use of

online non-downloadable computer software for formatting data, data migration, data conversion, and for collecting, viewing, editing, organizing, modifying, searching, printing, sharing, storing, transmitting, and indexing of data and information for use in the fields of engineering, architecture, construction, and building and infrastructure facility management; providing temporary use of online non-downloadable computer software for extracting and formatting data for re-use for use in the fields of engineering, architecture, construction, and building and infrastructure facility management; providing temporary use of online non-downloadable computer software for digital publishing of data, in particular, for formatting data into a readable format for use by others for use in the fields of engineering, architecture, construction, and building and infrastructure facility management

18. Attached to my declaration at Exhibit O is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5402093 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Home and office automation components and systems comprising electric and electromechanic wireless and wired controllers, controlled devices, sensors and software for HVAC, home monitoring, security, safety, audio equipment, video equipment, and small appliances; Computer systems and networks to support, track, analyze and report automation components and systems operations and human interaction with such components and systems; Software applications for home and office automation components and systems for, HVAC control, home monitoring, security, safety, other home monitoring and control applications, audio equipment, video equipment, and small appliances;

Software applications for use on computers and hand-held devices for use with home and office automation systems to control and monitor climate and energy usage in homes and businesses from a remote location; Software systems and applications to support, track, analyze and report automation components and systems operations and human interaction with such components and systems; Digital media multi-room audio/video servers; Streaming audio players; Security cameras; Computerized control keypads; Computer network switches; Cameras; TVs and projectors; Thermostats; Motion detectors; Air quality and temperature sensors; Electronic devices that wirelessly exchange data, namely, wireless transmitters and receivers; Wireless communication devices for voice, data, or image transmission; Perimeter security systems comprised of cameras, burglar alarms, and alarm and proximity sensors; Electric sensors and cameras for remote sensing and monitoring; Electric and battery power gate, door and window operators, controls and locks; Window treatment operational controls; Intercoms” in Class 09.

19. Attached to my declaration at Exhibit P is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6805589 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Downloadable computer software and downloadable mobile application software for the provision of fitness, exercise and sporting instructions” in Class 09 and “Provision of fitness, exercise and sporting instructions and classes; virtual and online fitness, exercise and sporting instructions and classes; providing facilities for fitness, exercise and sporting activities; arranging and conducting of conferences and exhibitions in the field of fitness, exercise and pilates; information, advisory and consultancy services relating to all the aforesaid services; the aforesaid services also provided via electronic networks, such as the internet” in Class 41.

20. Attached to my declaration at Exhibit Q is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6611138 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are:

- a. In Class 09: Computer programs, downloadable, for use in database management and electronic storage of data; Computer programs, recorded, for use in database management and electronic storage of data; Downloadable computer software for creating searchable databases of information and data; Recorded computer software for creating searchable databases of information and data; Downloadable computer software for authorizing access to databases; Recorded computer software for authorizing access to databases; Downloadable computer software for the collection, editing, organizing, modifying, book marking, transmission, storage, and sharing of data and information; Recorded computer software for the collection, editing, organizing, modifying, book marking, transmission, storage, and sharing of data and information; Downloadable computer software that provides real-time, integrated business management intelligence by combining information from various databases and presenting it in an easy-to-understand user interface; Recorded computer software that provides real-time, integrated business management intelligence by combining information from various databases and presenting it in an easy-to-understand user interface; Downloadable database management software for digital, technology and consulting services; Recorded database management software for digital, technology and consulting services; Downloadable computer software platforms for application

development, web hosting and database management; Recorded computer software platforms for application development, web hosting and database management; Downloadable enterprise software in the nature of a database for non-transactional data and a search engine for database content; Recorded enterprise software in the nature of a database for non-transactional data and a search engine for database content; Downloadable computer software to automate data warehousing; Recorded computer software to automate data warehousing; Downloadable computer software for application and database integration; Recorded computer software for application and database integration; Electronic database in the field of database management of digital, technology and consulting services recorded on computer media; Downloadable databases in the field of database management of digital, technology and consulting services; Recorded databases in the field of digital, technology and consulting services; Downloadable computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Downloadable computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Mobile computing and operating platforms consisting of data transceivers, wireless networks and gateways for collection and management of data; Computer software platforms, recorded, for application development, web

hosting and database management; Downloadable cloud-based software for storing and managing electronic data and editing digital photos; Recorded cloud-based software for storing and managing electronic data and editing digital photos; Interfaces for computers; Recorded graphical user interface software; Downloadable computer software, namely, software development tools for the creation of mobile internet applications and client interfaces; Recorded computer software, namely, software development tools for the creation of mobile internet applications and client interfaces; Recorded computer software for use as an application programming interface (API); Downloadable application programming interface (API) software; Recorded application programming interface (API) software; Downloadable computer programs for searching remotely for content on computers and computer networks

- b. In Class 35: Analyzing and compiling business data; Computer data entry services; Providing business information, also via internet, the cable network or other forms of data transfer; Providing business information via a web site; Statistical evaluations of marketing data; Systematization of data in computer databases; Services consisting of the registration, collection, transcription, compilation and systemization of written communications and data; Business research and data analysis services in the field of employment counseling and recruitment services; Market assessment services; Business data analysis; Consultation services in the field of company, business sector and industry data and research; Information and data compiling and analyzing relating to business management; Executive search and placement services; Compiling and analyzing

statistics, data and other sources of information for business purposes; Providing information on the topic of determining job satisfaction; Providing networking opportunities for individuals seeking employment; Providing an on-line searchable database featuring employment opportunities; Employment counseling and recruiting; Employment agency services; Providing employment information; Employee relations information services; Providing on-line interactive employment counseling and recruitment services; Employment hiring, recruiting, placement, staffing and career networking services; Providing employment counseling services via the Internet and telephone; Recruitment and placement of personnel in the field of translation, transcription, Internet judging, testing as well as data collecting or labelling; Professional staffing and recruiting services; Employment recruiting consultation; Personnel recruitment services and employment agencies; Providing on-line employment information in the field of recruitment, careers and job resources; Providing a database of resumes of prospective employees; Providing on-line employment placement services, namely, matching resumes and potential employers via a global computer network; Testing to determine professional competency; Testing to determine job competency; Testing, analysis and evaluation of the broad knowledge, experience and professional judgment of public relations professionals for purposes of career enhancement and advancement in the field of public relations; Testing to determine professional competency in the field of translation, transcription, Internet judging, testing as well as data collecting or labelling; Personality testing for business purposes; Conducting employee surveys for others for purposes of

improving employee performance and morale; Business services, namely, development and analysis of tests for testing professional competency; Consulting services in the field of human resources development, namely, utilizing technology for the promotion of employee retention, career growth and increased productivity for employees and employers; Online advertising via a computer communications network; On-line promotion of computer networks and websites; Business management and organization consultancy; Provision of an on-line marketplace for buyers and sellers of goods and services; Market research by means of a computer database; Analysis of market research data and statistics; Systemization of information into computer databases; Updating and maintenance of data in computer databases; Arranging and conducting of fairs and exhibitions for business and advertising purposes; Organizing and conducting job fairs; Electronic commerce services, namely, providing information about products via telecommunication networks for advertising and sales purposes

- c. In Class 42: Data warehousing; Data mining; Digital compression of computer data; Design and development of electronic data security systems; Design, maintenance, development and updating of computer software; Design of information graphics and data visualization materials; Computer programming and software design; Data automation and collection service using proprietary software to evaluate, analyze and collect service data; Cloud storage services for electronic data; Development and creation of computer programmes for data processing; Cross-platform conversion of digital content into other forms of digital content; Data conversion of electronic information; Web publishing,

namely, creating a website and uploading it onto an Internet server; Creating, designing and maintaining web sites; Providing an on-line network environment that features technology that enables users to share data; Providing an online non-downloadable Internet-based system application featuring technology enabling users to upload and share videos, create and store spreadsheets; Research in the field of artificial intelligence; Computer services, namely, providing an interactive web site featuring technology that integrate with customers third-party platform via API; Computer services, namely, creating an on-line community for registered users to participate in discussions, get feedback from their peers, form virtual communities, and engage in social networking; Computer services, namely, hosting an interactive web site that allows users to upload employment information, search for job opportunities and communicate with other users; Application service provider featuring application programming interface (API) software; Application service provider (ASP) featuring software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing a website featuring non-downloadable software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing on-line non-downloadable software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing a web site featuring technology that enables internet users to create, bookmark, annotate, and publicly share data; Software as a service (SAAS) services featuring software for use in database management; Software as a service (SAAS) services featuring software using artificial

intelligence for use in software development, machine learning, facial and speech recognition; Software as a service (SAAS) services, namely, hosting software for use by others for use in uploading employment information, searching for job opportunities and communicating with others; Consulting services in the field of software as a service (SAAS); Testing of computing equipment; Testing of computer programs; Testing, analysis, and evaluation of the knowledge, skills and abilities of others in the field of translation, transcription, Internet judging, testing as well as data collecting or labelling to determine conformity with certification standards; Website usability testing services; File sharing services, namely, providing a website featuring technology enabling users to upload and download electronic files; Peer-to-browser photo sharing services, namely, providing a website featuring technology enabling users to upload, view, and download digital photos; Providing temporary use of on-line non-downloadable cloud computing software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing temporary use of online non-downloadable middleware for providing an interface between web browser and operating systems; Platform as a service (PAAS) featuring computer software platforms for use in database management; Development of computer platforms; Searching and retrieving information, sites, and other resources available on computer networks for others; Computer programming; Computer software design; Updating of computer software; Consultancy in the design and development of computer hardware; Maintenance of computer software; Computer system analysis; Computer system design; Conversion of data or

documents from physical to electronic media; Creating and maintaining web sites for others; Installation of computer software; Data conversion of computer programs and data, not physical conversion; Computer software consultancy; Rental of web servers; Digitization of documents; Monitoring of computer systems by remote access to ensure proper functioning; Information technology consulting services; Server hosting; Off-site data backup; Electronic data storage; Providing information relating to computer technology and programming via a website; Computer services, namely, integration of private and public cloud computing environments; Outsource service providers in the field of information technology; Computer technology consultancy; Computer security consultancy; Monitoring of computer systems to detect breakdowns; Creating and designing website based indexes of information for others using information technology; Data security consultancy; Data encryption services

21. Attached to my declaration at Exhibit R is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6611137 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are:

- a. In Class 09: Computer programs, downloadable, for use in database management and electronic storage of data; Computer programs, recorded, for use in database management and electronic storage of data; Downloadable computer software for creating searchable databases of information and data; Recorded computer software for creating searchable databases of information and data; Downloadable computer software for authorizing access to databases; Recorded computer

software for authorizing access to databases; Downloadable computer software for the collection, editing, organizing, modifying, book marking, transmission, storage, and sharing of data and information; Recorded computer software for the collection, editing, organizing, modifying, book marking, transmission, storage, and sharing of data and information; Downloadable computer software that provides real-time, integrated business management intelligence by combining information from various databases and presenting it in an easy-to-understand user interface; Recorded computer software that provides real-time, integrated business management intelligence by combining information from various databases and presenting it in an easy-to-understand user interface; Downloadable database management software for digital, technology and consulting services; Recorded database management software for digital, technology and consulting services; Downloadable computer software platforms for application development, web hosting and database management; Recorded computer software platforms for application development, web hosting and database management; Downloadable enterprise software in the nature of a database for non-transactional data and a search engine for database content; Recorded enterprise software in the nature of a database for non-transactional data and a search engine for database content; Downloadable computer software to automate data warehousing; Recorded computer software to automate data warehousing; Downloadable computer software for application and database integration; Recorded computer software for application and database integration; Electronic database in the field of database management of digital, technology and

consulting services recorded on computer media; Downloadable databases in the field of database management of digital, technology and consulting services; Recorded databases in the field of digital, technology and consulting services; Downloadable computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Downloadable computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Mobile computing and operating platforms consisting of data transceivers, wireless networks and gateways for collection and management of data; Computer software platforms, recorded, for application development, web hosting and database management; Downloadable cloud-based software for storing and managing electronic data and editing digital photos; Recorded cloud-based software for storing and managing electronic data and editing digital photos; Interfaces for computers; Recorded graphical user interface software; Downloadable computer software, namely, software development tools for the creation of mobile internet applications and client interfaces; Recorded computer software, namely, software development tools for the creation of mobile internet applications and client interfaces; Recorded computer software for use as an application programming interface (API); Downloadable application programming interface (API) software; Recorded application programming

interface (API) software; Downloadable computer programs for searching remotely for content on computers and computer networks

- b. In Class 35: Analyzing and compiling business data; Computer data entry services; Providing business information, also via internet, the cable network or other forms of data transfer; Providing business information via a web site; Statistical evaluations of marketing data; Systematization of data in computer databases; Services consisting of the registration, collection, transcription, compilation and systemization of written communications and data; Business research and data analysis services in the field of employment counseling and recruitment services; Market assessment services; Business data analysis; Consultation services in the field of company, business sector and industry data and research; Information and data compiling and analyzing relating to business management; Executive search and placement services; Compiling and analyzing statistics, data and other sources of information for business purposes; Providing information on the topic of determining job satisfaction; Providing networking opportunities for individuals seeking employment; Providing an on-line searchable database featuring employment opportunities; Employment counseling and recruiting; Employment agency services; Providing employment information; Employee relations information services; Providing on-line interactive employment counseling and recruitment services; Employment hiring, recruiting, placement, staffing and career networking services; Providing employment counseling services via the Internet and telephone; Recruitment and placement of personnel in the field of translation, transcription, Internet judging, testing as well

as data collecting or labelling; Professional staffing and recruiting services; Employment recruiting consultation; Personnel recruitment services and employment agencies; Providing on-line employment information in the field of recruitment, careers and job resources; Providing a database of resumes of prospective employees; Providing on-line employment placement services, namely, matching resumes and potential employers via a global computer network; Testing to determine professional competency; Testing to determine job competency; Testing, analysis and evaluation of the broad knowledge, experience and professional judgment of public relations professionals for purposes of career enhancement and advancement in the field of public relations; Testing to determine professional competency in the field of translation, transcription, Internet judging, testing as well as data collecting or labelling; Personality testing for business purposes; Conducting employee surveys for others for purposes of improving employee performance and morale; Business services, namely, development and analysis of tests for testing professional competency; Consulting services in the field of human resources development, namely, utilizing technology for the promotion of employee retention, career growth and increased productivity for employees and employers; Online advertising via a computer communications network; On-line promotion of computer networks and websites; Business management and organization consultancy; Provision of an on-line marketplace for buyers and sellers of goods and services; Market research by means of a computer database; Analysis of market research data and statistics; Systemization of information into computer databases; Updating and maintenance

of data in computer databases; Arranging and conducting of fairs and exhibitions for business and advertising purposes; Organizing and conducting job fairs; Electronic commerce services, namely, providing information about products via telecommunication networks for advertising and sales purposes

- c. In Class 42: Data warehousing; Data mining; Digital compression of computer data; Design and development of electronic data security systems; Design, maintenance, development and updating of computer software; Design of information graphics and data visualization materials; Computer programming and software design; Data automation and collection service using proprietary software to evaluate, analyze and collect service data; Cloud storage services for electronic data; Development and creation of computer programmes for data processing; Cross-platform conversion of digital content into other forms of digital content; Data conversion of electronic information; Web publishing, namely, creating a website and uploading it onto an Internet server; Creating, designing and maintaining web sites; Providing an on-line network environment that features technology that enables users to share data; Providing an online non-downloadable Internet-based system application featuring technology enabling users to upload and share videos, create and store spreadsheets; Research in the field of artificial intelligence; Computer services, namely, providing an interactive web site featuring technology that integrate with customers third-party platform via API; Computer services, namely, creating an on-line community for registered users to participate in discussions, get feedback from their peers, form virtual communities, and engage in social networking; Computer services, namely,

hosting an interactive web site that allows users to upload employment information, search for job opportunities and communicate with other users; Application service provider featuring application programming interface (API) software; Application service provider (ASP) featuring software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing a website featuring non-downloadable software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing on-line non-downloadable software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing a web site featuring technology that enables internet users to create, bookmark, annotate, and publicly share data; Software as a service (SAAS) services featuring software for use in database management; Software as a service (SAAS) services featuring software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Software as a service (SAAS) services, namely, hosting software for use by others for use in uploading employment information, searching for job opportunities and communicating with others; Consulting services in the field of software as a service (SAAS); Testing of computing equipment; Testing of computer programs; Testing, analysis, and evaluation of the knowledge, skills and abilities of others in the field of translation, transcription, Internet judging, testing as well as data collecting or labelling to determine conformity with certification standards; Website usability testing services; File sharing services, namely, providing a website featuring technology enabling users to upload and download

electronic files; Peer-to-browser photo sharing services, namely, providing a website featuring technology enabling users to upload, view, and download digital photos; Providing temporary use of on-line non-downloadable cloud computing software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing temporary use of online non-downloadable middleware for providing an interface between web browser and operating systems; Platform as a service (PAAS) featuring computer software platforms for use in database management; Development of computer platforms; Searching and retrieving information, sites, and other resources available on computer networks for others; Computer programming; Computer software design; Updating of computer software; Consultancy in the design and development of computer hardware; Maintenance of computer software; Computer system analysis; Computer system design; Conversion of data or documents from physical to electronic media; Creating and maintaining web sites for others; Installation of computer software; Data conversion of computer programs and data, not physical conversion; Computer software consultancy; Rental of web servers; Digitization of documents; Monitoring of computer systems by remote access to ensure proper functioning; Information technology consulting services; Server hosting; Off-site data backup; Electronic data storage; Providing information relating to computer technology and programming via a website; Computer services, namely, integration of private and public cloud computing environments; Outsource service providers in the field of information technology; Computer technology consultancy; Computer security consultancy;

Monitoring of computer systems to detect breakdowns; Creating and designing website based indexes of information for others using information technology; Data security consultancy; Data encryption services

22. Attached to my declaration at Exhibit S is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5855797 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Providing temporary use of non-downloadable software for providing client access for secure business document management, namely, searching, organizing, filing, reviewing, and storing documents; and for preparing client statements and invoices” in Class 35.

23. Attached to my declaration at Exhibit T is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6577800 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Downloadable software application for use in mobile video training of police, first responders, and military, on the subject of critical decision making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive biases, situational awareness, mental illness sensitivity, and law, policies, and procedures” in Class 09 and “Educational services, namely, provision of mobile video training for police, first responders, and military, on the subject of critical decision making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive biases, situational awareness, mental illness sensitivity, and law, policies, and procedures” in Class 41.

24. Attached to my declaration at Exhibit U is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6577801 produced in discovery. Due to a printing error, it

appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Downloadable software application for use in mobile video training of police, first responders, and military, on the subject of critical decision making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive biases, situational awareness, mental illness sensitivity, and law, policies, and procedures” in Class 09 and “Educational services, namely, provision of mobile video training for police, first responders, and military, on the subject of critical decision making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive biases, situational awareness, mental illness sensitivity, and law, policies, and procedures” in Class 41.

25. Attached to my declaration at Exhibit V is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 7013364 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Providing on-line non-downloadable software for managers of commingled investment vehicles in the nature of hedge funds, private equity funds, and other investment funds for use in financial portfolio management; the forgoing excluding the field of insurance” in Class 42.

26. Attached to my declaration at Exhibit W is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6927032 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are:

- a. In Class 35: Compiling information into a computer database concerning ratings and feedback information relating to hotels, apartments, restaurants, travel destinations; public relations services; computerized file management services;

compiling information into online computer databases and online searchable databases; commercial management services; commercial administration of the licensing of the goods and services of others; information services in the field of business; compiling information into online computer databases and online searchable databases featuring information regarding hotels, apartments, restaurants and travel destinations; providing and compiling business information directories featuring hotels for publication on the Internet; compiling business information directories for publication on the Internet; providing business information in the nature of compilations, rankings, ratings, reports, referrals and recommendations concerning business organizations and service providers, via a global computer network; retail store services using personal user data; administrative data processing; compilation of statistics; public opinion polling; providing business information via the Internet; arranging newspaper subscriptions for others; compiling information into computer databases concerning ratings, feedback and scores relating to hotels, apartments, restaurants and travel arrangements; compiling information into online computer databases and online searchable databases featuring information relating to hotels, apartments, restaurants and travel arrangements; all the aforesaid services concerning hotels, apartments, restaurants, travel destinations, travel and travel arrangements

- b. In Class 38: Providing online electronic interactive bulletin boards for the transmission of messages among computer users in the field of hotels, apartments, restaurants and travel destinations; transmitting electronic mail to facilitate the

sale of goods and services by others via computer networks, and data and score ratings concerning hotels, apartments, restaurants, travel destinations, travel and organizing travel; providing access to a website where users can post ratings, reviews and recommendations on events and activities in the field of travel, hotels, apartments and restaurants, namely, providing access to forums on the Internet in the fields of travel, hotels, apartments and restaurants

- c. In Class 39: Organization of travel and travel agency services, reservation of tickets and reservation services provided by a travel agency being travel booking agencies; provision of information concerning travel and travel destinations; consulting and assistance in all the aforesaid fields, including provision of all the aforesaid services online
- d. In Class 42: Hosting a website featuring reviews concerning hotels, apartments, restaurants and travel destinations; electronic storage of data concerning hotels, apartments, restaurants, travel destinations, travel and organizing travel; updating pages on the Internet concerning hotels, apartments, restaurants, travel destinations, travel and organizing travel
- e. In Class 43: Providing information concerning hotel accommodations, temporary accommodations in apartments and restaurants; hotel reservation services for travelers, holiday accommodation reservation services and temporary housing reservation services in residential premises; information services concerning hotel accommodations, restaurants, holiday accommodation and temporary accommodations in residential premises; providing online reviews concerning hotels; advice and assistance in all the aforementioned fields, including the online

provision of all the aforementioned services; providing reviews concerning hotels; providing information and advice concerning hotel accommodations, temporary accommodations in apartments and restaurants, namely, providing reviews concerning hotel accommodations, temporary accommodations in apartments and restaurants, also via the Internet, regarding the description, classification, ratings, reviews, references and recommendations of such professional organizations and service providers

27. Attached to my declaration at Exhibit X is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6782791 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “designing, creating, maintaining, and hosting e-commerce websites for others” in Class 42.

28. Attached to my declaration at Exhibit Y is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6342218 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “design and development of computer software for the improvement of the business operations of franchisees” in Class 42.

29. Attached to my declaration at Exhibit Z is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6389862 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “design and development of computer software for the improvement of the business operations of franchisees” in Class 42.

30. Attached to my declaration at Exhibit AA is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6389830 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “design and development of computer software for the improvement of the business operations of franchisees” in Class 42.

31. Attached to my declaration at Exhibit BB is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6286048 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “software as a service (SAAS) services featuring software for creating financial projections and managing, reporting, and scaling financial reports” in Class 42.

32. Attached to my declaration at Exhibit CC is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 2862807 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “computer programs recorded on digital media that enable companies to develop project plans for enhancing resource utilization, for use in image processing and business management, and instructional manuals, sold together as a unit” in Class 9.

33. Attached to my declaration at Exhibit DD is a true and accurate copy of the status page from TSDR for published U.S. Application Serial No. 97/571021 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The mark has since matured to registration and is the subject of U.S. Reg. No. 7127209. The goods and services for this registration, as it currently appears on TSDR, are “Software as a

service (SAAS) services featuring software for customers to design, develop and launch intelligent no code software products simultaneously across web, mobile web and applications platforms” in Class 42.

34. Attached to my declaration at Exhibit EE is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 5781496 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Computer software consulting; Software as a service (SAAS) services featuring software for users to manage workflow through automation” in Class 42.

35. Attached to my declaration at Exhibit FF is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6609316 produced in discovery. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Downloadable computer software featuring a real-time 3D product configurator for designing and configuring vehicles; Downloadable software plugins for importing and exporting computer assisted design (CAD) models and engineering data; Downloadable computer software for input, output, display, and streaming of live-linked interactive 3D renderings” in Class 09 and “Software as a service (SAAS) featuring a real-time 3D product configurator for designing and configuring vehicles; Providing temporary use of non-downloadable software plugins for importing and exporting computer assisted design (CAD) models and engineering data; Software as a service (SAAS) for input, output, display, and streaming of live-linked interactive 3D renderings” in Class 42.

36. Attached to my declaration at Exhibit GG is a true and accurate copy of the status page from TSDR for allowed U.S. Application Serial No. 97/782519 produced in discovery.

37. Attached to my declaration at Exhibit HH is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6908340 produced in discovery.

38. Attached to my declaration at Exhibit II is a true and accurate copy of the status page from TSDR for U.S. Reg. No. 6908339 produced in discovery.

39. Attached to my declaration at Exhibit JJ is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 6575878 produced in discovery.

40. Attached to my declaration at Exhibit KK is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 6481546 produced in discovery.

41. Attached to my declaration at Exhibit LL is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 6021888 produced in discovery.

42. Attached to my declaration at Exhibit MM is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 5679143 produced in discovery.

43. Attached to my declaration at Exhibit NN is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 5389773 produced in discovery.

44. Attached to my declaration at Exhibit OO is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 5377861 produced in discovery.

45. Attached to my declaration at Exhibit PP is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 6966115 produced in discovery.

46. Attached to my declaration at Exhibit QQ is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 4810563 produced in discovery.

47. Attached to my declaration at Exhibit RR is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 3445235 produced in discovery.

48. Attached to my declaration at Exhibit SS is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 3520678 produced in discovery.

49. Attached to my declaration at Exhibit TT is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 3439812 produced in discovery.

50. Attached to my declaration at Exhibit UU is a true and accurate copy of the status page for TSDR for U.S. Reg. No. 2920340 produced in discovery.

51. Attached to my declaration at Exhibit VV is a true and accurate copy of the status page for TSDR for U.S. Serial No. 97/583359 produced in discovery. This mark has since matured to Reg. No. 7200343. Due to a printing error, it appears part of the goods and services were cut off from the printout. The goods and services for this registration, as it currently appears on TSDR, are “Blank flash memory cards; Blank magnetic data carriers; Blank optical data carriers; Computer chips; Computer hardware; Computer memory devices; Computer terminals; Computer workstations comprising central processing units; Computers; Data processing apparatus; Downloadable computer programs for data processing tasks; Electronic card readers; Integrated circuits; Interfaces for computers; Internet servers; Recorded computer-aided design (CAD) software for data processing tasks; Recorded computer firmware for data processing tasks; Recorded computer programs for data processing tasks; Semiconductors; Solid state drives” in Class 9 and “Cloud computing featuring software for use in data processing tasks; Computer programming and software design; Computer systems analysis; Consulting services in the field of design of computer software systems for others; Design of integrated circuits; Development and creation of computer programmes for data processing; Electronic data storage; Information technology consulting services; Maintenance of computer software; Providing information relating to computer technology and programming via a website;

Research and development of new products for others; Software as a service (SAAS) services featuring software for data processing tasks” in Class 42.

52. Attached to my declaration at Exhibit WW is a true and accurate copy of the website at www.coursera.org/articles/what-is-hr as captured on June 24, 2024.

53. Attached to my declaration at Exhibit XX is a true and accurate copy of the website at www.sciforma.com/sciforma-e-learning/ as captured on April 25, 2024.

54. Attached to my declaration at Exhibit YY is a true and accurate copy of the website at www.digiforma.com/en/about and help.digiforma.com/en/articles/3765555-identification-of-the-different-types-of-learners-in-digiforma-private-individual-self-employed-or-company-employee as captured on April 25, 2024.

55. Attached to my declaration at Exhibit ZZ is a true and accurate copy of the website at www.formalifescienemarketing.com/services/employee-alignment/ as captured on April 25, 2024.

56. Attached to my declaration at Exhibit AAA is a true and accurate copy of the website at formaleaders.com/services/courageous-organizations/ as captured on June 24, 2024.

57. Attached to my declaration at Exhibit BBB is a true and accurate copies of the website at www.flowforma.com/helping-hr as captured on August 24, 2023 and on June 24, 2024.

58. Attached to my declaration at Exhibit CCC is a true and accurate copy of the website at apps.apple.com/us/app/forma-ai-pdf-editor-filler/id1658514439 as captured on August 16, 2023.

59. Attached to my declaration at Exhibit DDD are true and accurate copies of the websites at www.performaapps.com/index.html, www.performaapps.com/about-us.html, and [www.performaapps.com/enterprise-software-\(erp\).html](http://www.performaapps.com/enterprise-software-(erp).html) as captured on August 17, 2024.

60. Attached to my declaration at Exhibit EEE is a true and accurate copy of the website at apps.apple.com/us/app/informacast/id69128564 as captured on August 17, 2023.

61. Attached to my declaration at Exhibit FFF is a true and accurate copy of the website at www.formavision.io/ as captured on August 16, 2023.

62. Attached to my declaration at Exhibit GGG are true and accurate copies of the websites at www.formalms.org as captured on August 16, 2023 and www.formalms.org/trends-technology/225-the-use-of-virtual-coach-in-corporate-training.html as captured on April 25, 2024.

63. Attached to my declaration at Exhibit HHH is a true and accurate copy of the website at formaconsultants.com/ as captured on August 16, 2023.

64. Attached to my declaration at Exhibit III is a true and accurate copy of the website at www.etymonline.com/word/form as captured on April 25, 2024.

65. Attached to my declaration at Exhibit JJJ is a true and accurate copy of the website at en.wiktionary.org/wiki/forma as captured on April 25, 2024.

66. Attached to my declaration at Exhibit KKK is a true and accurate copy of the website at www.forma.ai as captured on April 28, 2023.

67. Attached to my declaration at Exhibit LLL is a true and accurate copy of the TSDR record for Reg. No. 7048525 along with the prosecution history for that registration.

68. Attached to my declaration at Exhibit MMM is a true and accurate copy of the document Defendant produced in discovery at T-000850 – 851. Plaintiff previously provided Defendant’s attorneys with a copy of this communication, and Defendant produced the same.

69. Attached to my declaration at Exhibit NNN is a true and accurate copy of the document Defendant produced in discovery at T-000871 – 872. Plaintiff previously provided Defendant’s attorneys with a copy of this communication, and Defendant produced the same.

70. Attached to my declaration at Exhibit OOO is a true and accurate copy of the document Defendant produced in discovery at T-000869. Plaintiff previously provided Defendant’s attorneys with a copy of this communication, and Defendant produced the same.

71. Attached to my declaration at Exhibit PPP is a true and accurate copy of the document Defendant produced in discovery at T-001059. Plaintiff previously provided Defendant’s attorneys with a copy of this post, and Defendant produced the same.

72. Attached to my declaration at Exhibit QQQ is a true and accurate copy of the document Defendant produced in discovery at T-000884. Plaintiff previously provided Defendant’s attorneys with a copy of this screenshot, and Defendant produced the same.

73. Attached to my declaration at Exhibit RRR is a true and accurate copy of the document Defendant produced in discovery at T-001040. Plaintiff previously provided Defendant’s attorneys with a copy of this post, and Defendant produced the same.

74. Attached to my declaration at Exhibit SSS is a true and accurate copy of the website at ae.godaddy.com/blog/what-is-a-ai-domain/ as captured on August 15, 2023.


75. Attached to my declaration at Exhibit TTT is a true and accurate copy of the website at hostadvice.com/blog/domains/what-is-ai-domain/ as captured on August 15, 2023.

76. Attached to my declaration at Exhibit UUU is a true and accurate copy of the 5th Supplemental Discovery Responses from Plaintiff, which were served at 11:57 a.m. on August 9, 2024.

77. Attached to my declaration at Exhibit VVV is a true and accurate copy of Plaintiff's supplemental initial disclosures served in this case.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this the 9th day of August, 2024.



Andrew Lucas

CERTIFICATE OF SERVICE

I hereby certify that on this the 9th day of August, 2024 a true copy of the foregoing **DECLARATION OF ANDREW LUCAS** was filed with the clerk of court using the CM/ECF system, which will send notification by electronic mail of such filing to all counsel of record.

By: /s/ Emily M. Haas
Emily M. Haas
NC State Bar No. 39,716
4509 Creedmoor Road, Suite 501
Raleigh, North Carolina 27612
Telephone: (984) 220-8750
Facsimile: (877) 398-5240
Email: emhaas@michaelbest.com

Attorney for Twic, Inc.

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 09:59:00 EDT

Mark: A PRO-FORMA IN YOUR POCKET

A PRO-FORMA IN YOUR POCKET

US Serial Number: 87178690

Application Filing Date: Sep. 21, 2016

US Registration Number: 5546523

Registration Date: Aug. 21, 2018

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Aug. 21, 2018

Publication Date: Feb. 14, 2017

Notice of Allowance Date: Aug. 08, 2017

Mark Information

Mark Literal Elements: A PRO-FORMA IN YOUR POCKET

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Providing software as a service (SaaS) services featuring software for use in real estate assessment and management and performing financial evaluations of properties

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Dec. 01, 2016

Use in Commerce: Dec. 01, 2016

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: Real Estate Financial Modeling, LLC

Owner Address: 659 Auburn Avenue NE, Suite 250
Atlanta, GEORGIA UNITED STATES 30312

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: VIRGINIA

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Tiffani D. Otey

Docket Number: 68380.0006.0

Attorney Primary Email trademarkswinston@wcsr.com
Address:

Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: TIFFANI D. OTEY

WOMBLE BOND DICKINSON (US) LLP
ONE WEST FOURTH STREET
WINSTON-SALEM, NORTH CAROLINA UNITED STATES 27101

Phone: (336) 721-3629

Fax: (336) 726-2220

Correspondent e-mail: trademarkswinston@wbd-us.com

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Aug. 21, 2018	REGISTERED-PRINCIPAL REGISTER	
Jul. 18, 2018	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Jul. 17, 2018	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Jul. 17, 2018	EXAMINER'S AMENDMENT ENTERED	68171
Jul. 17, 2018	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	
Jul. 17, 2018	EXAMINERS AMENDMENT E-MAILED	
Jul. 17, 2018	SU-EXAMINER'S AMENDMENT WRITTEN	73706
Mar. 14, 2018	NOTIFICATION OF NON-FINAL ACTION E-MAILED	
Mar. 14, 2018	NON-FINAL ACTION E-MAILED	
Mar. 14, 2018	SU - NON-FINAL ACTION - WRITTEN	73706

Feb. 23, 2018	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
Feb. 22, 2018	STATEMENT OF USE PROCESSING COMPLETE	65362
Feb. 06, 2018	USE AMENDMENT FILED	65362
Feb. 22, 2018	SOU EXTENSION 1 GRANTED	65362
Feb. 06, 2018	SOU EXTENSION 1 FILED	65362
Feb. 12, 2018	CASE ASSIGNED TO INTENT TO USE PARALEGAL	65362
Feb. 06, 2018	TEAS EXTENSION RECEIVED	
Feb. 06, 2018	TEAS STATEMENT OF USE RECEIVED	
Feb. 06, 2018	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Feb. 06, 2018	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Aug. 08, 2017	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Jun. 25, 2017	EXTENSION OF TIME TO OPPOSE PROCESS - TERMINATED	
Mar. 07, 2017	EXTENSION OF TIME TO OPPOSE RECEIVED	
Feb. 14, 2017	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Feb. 14, 2017	PUBLISHED FOR OPPOSITION	
Jan. 25, 2017	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Jan. 09, 2017	LAW OFFICE PUBLICATION REVIEW COMPLETED	68171
Jan. 04, 2017	APPROVED FOR PUB - PRINCIPAL REGISTER	
Jan. 04, 2017	EXAMINER'S AMENDMENT ENTERED	68171
Jan. 03, 2017	ASSIGNED TO LIE	68171
Jan. 03, 2017	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Jan. 03, 2017	EXAMINERS AMENDMENT E-MAILED	6328
Jan. 03, 2017	EXAMINERS AMENDMENT -WRITTEN	73706
Dec. 28, 2016	ASSIGNED TO EXAMINER	73706
Sep. 26, 2016	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Sep. 24, 2016	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Jul. 17, 2018

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

[Back to Search](#)

Print

Generated on: This page was generated by TSDR on 2023-07-26 10:00:17 EDT

Mark: AUTODESK FORMA

AUTODESK FORMA

US Serial Number: 90786607

Application Filing Date: Jun. 21, 2021

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

Descriptor:



LIVE/APPLICATION/Published for Opposition

A pending trademark application has been examined by the been published in a way that provides an opportunity for the registration.

Status: Notice of Allowance (NOA) sent (issued) to the applicant. Applicant must file a Statement of Use or Extension of the NOA issuance date.

Status Date: May 30, 2023

Publication Date: Apr. 04, 2023

Notice of Allowance Date: May 30, 2023

Mark Information

Mark Literal Elements: AUTODESK FORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Translation: The English translation of "FORMA" in the mark is "SHAPE".

Related Properties Information

International Registration [1645066](#)
Number:

International Application(s) [A0117583/1645066](#)
/Registration(s) Based on
this Property:

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks * * identify additional (new) wording in the goods/services.

For: Downloadable computer software for use in the fields of architecture, engineering, construction and operations enabling integrated workflows and workflow environments and data and technology services between computer-aided design (CAD) and construction software; Downloadable computer graphics software; Downloadable software for three-dimensional modeling; Downloadable computer software for making, editing and manipulating computer graphics model, software for the development of digital twins; Downloadable software for use with generative design, collaborating, constructing, modeling, simulating, viewing, and visualizing data in the fields of architecture, engineering, construction and operations

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 037

Class Status: ACTIVE

Basis: 1(b)

For: Software as a service (SAAS) services featuring software in the nature of cloud-based integrated workflows and data and technology services between computer software programs being computer-aided design and construction software, computer software for three-dimensional modelling, computer software for making, editing and manipulating computer graphics model, software for the development of digital twins, software for generative design, software for physical asset management, operational, and planning software for creating, designing, collaborating, constructing, modeling, simulating, viewing, and visualizing in the fields of architecture, engineering and automated manufacturing for architecture, engineering, construction and operations

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(b)

Basis Information (Case Level)

Filed Use: No

Currently Use: No

Filed ITU: Yes

Currently ITU: Yes

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: Autodesk, Inc.

Owner Address: The Landmark @ One Market
1 Market Street, Suite 400
San Francisco, CALIFORNIA UNITED STATES 94105

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: David M. Kelly

Docket Number: 114.0333

Attorney Primary Email docketing@kelly-ip.com

Attorney Email Authorized: Yes

Address:

Correspondent**Correspondent** David M. Kelly**Name/Address:** KELLY IP, LLP

1300 19TH STREET, NW, SUITE 420

WASHINGTON, DISTRICT OF COLUMBIA UNITED STATES 20036

Phone: 202-808-3570**Fax:** 202-354-5232**Correspondent e-mail:** docketing@kelly-ip.com tanya.curcio@kelly-ip.com jodi.harpster@kelly-ip.com**Correspondent e-mail** Yes
Authorized:**Domestic Representative - Not Found****Prosecution History**

Date	Description	Proceeding Number
May 30, 2023	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Apr. 04, 2023	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Apr. 04, 2023	PUBLISHED FOR OPPOSITION	
Mar. 15, 2023	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Feb. 28, 2023	APPROVED FOR PUB - PRINCIPAL REGISTER	
Feb. 25, 2023	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Feb. 24, 2023	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Feb. 24, 2023	TEAS REQUEST FOR RECONSIDERATION RECEIVED	
Sep. 30, 2022	NOTIFICATION OF FINAL REFUSAL EMAILED	
Sep. 30, 2022	FINAL REFUSAL E-MAILED	
Sep. 30, 2022	FINAL REFUSAL WRITTEN	92990
Sep. 26, 2022	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Sep. 26, 2022	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Sep. 26, 2022	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Jul. 12, 2022	APPLICANT/CORRESPONDENCE CHANGES (NON-RESPONSIVE) ENTERED	88888
Jul. 12, 2022	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Jul. 12, 2022	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Jul. 12, 2022	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Jul. 12, 2022	TEAS CHANGE OF OWNER ADDRESS RECEIVED	
Apr. 01, 2022	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Apr. 01, 2022	NON-FINAL ACTION E-MAILED	6325
Apr. 01, 2022	NON-FINAL ACTION WRITTEN	92990
Mar. 10, 2022	ASSIGNED TO EXAMINER	92990
Sep. 07, 2021	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Jun. 24, 2021	NEW APPLICATION ENTERED	

TM Staff and Location Information**TM Staff Information**

TM Attorney: DUBIN, DAVID I

Law Office Assigned: LAW OFFICE 107

File Location

Current Location: INTENT TO USE SECTION

Date in Location: May 30, 2023

Assignment Abstract Of Title Information - None recorded**Proceedings - None recorded**

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:00:55 EDT

Mark: COFORMA

Coforma

US Serial Number: 90060165

Application Filing Date: Jul. 18, 2020

US Registration Number: 6277107

Registration Date: Feb. 23, 2021

Filed as TEAS Plus: Yes

Currently TEAS Plus: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Feb. 23, 2021

Publication Date: Dec. 08, 2020

Mark Information

Mark Literal Elements: COFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Advertising and marketing

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Jul. 18, 2020

Use in Commerce: Aug. 17, 2020

For: Research, development, design and upgrading of computer software; Computer services, namely, integration of computer software with computer hardware to create a computer system.

multiple systems and networks; Consulting services in the field of providing online, non-downloadable softw

International Class(es): 042 - Primary Class**U.S Class(es):** 100, 101**Class Status:** ACTIVE**Basis:** 1(a)**First Use:** Jul. 18, 2020**Use in Commerce:** Aug. 17, 2020

Basis Information (Case Level)

Filed Use: No**Currently Use:** Yes**Filed ITU:** Yes**Currently ITU:** No**Filed 44D:** No**Currently 44E:** No**Filed 44E:** No**Currently 66A:** No**Filed 66A:** No**Currently No Basis:** No**Filed No Basis:** No

Current Owner(s) Information

Owner Name: COFORMA, LLC**Owner Address:** 1200 18TH STREET NW
SUITE 700
WASHINGTON, DISTRICT OF COLUMBIA UNITED STATES 20036**Legal Entity Type:** LIMITED LIABILITY COMPANY**State or Country Where
Organized:** DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Tyra Blew**Attorney Primary Email
Address:** tyra@andpartners.io**Attorney Email Authorized:** Yes

Correspondent

Correspondent Tyra Blew**Name/Address:** 1200 18TH STREET NW, SUITE 700
WASHINGTON, DISTRICT OF COLUMBIA UNITED STATES 20036**Phone:** 785-844-9383**Correspondent e-mail:** tyra@andpartners.io legal@andpartners.io**Correspondent e-mail
Authorized:** Yes**Domestic Representative - Not Found**

Prosecution History

Date	Description	Proceeding Number
Feb. 24, 2021	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	

Feb. 23, 2021	REGISTERED-PRINCIPAL REGISTER	
Dec. 08, 2020	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Dec. 08, 2020	PUBLISHED FOR OPPOSITION	
Nov. 18, 2020	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Nov. 03, 2020	APPROVED FOR PUB - PRINCIPAL REGISTER	
Nov. 03, 2020	NOTICE OF ACCEPTANCE OF AMENDMENT TO ALLEGE USE E-MAILED	
Nov. 02, 2020	USE AMENDMENT ACCEPTED	95351
Oct. 26, 2020	ASSIGNED TO EXAMINER	95351
Aug. 19, 2020	AMENDMENT TO USE PROCESSING COMPLETE	88889
Aug. 19, 2020	USE AMENDMENT FILED	88889
Aug. 18, 2020	TEAS AMENDMENT OF USE RECEIVED	
Aug. 16, 2020	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Jul. 22, 2020	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Feb. 23, 2021

Assignment Abstract Of Title Information

Summary

Convey

Total Assignments: 1

Registrant: PRTNRS, LLC

Assignment 1 of 1

Conveyance: CHANGE OF NAME

Reel/Frame: [7193/0879](#)

Pages: 3

Date Recorded: Feb. 16, 2021

Supporting Documents: [assignment-tm-7193-0879.pdf](#)

Assignor

Name: [PRTNRS, LLC](#)

Execution Date: Sep. 02, 2020

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: No Place Where Orga

Assignee

Name: [COFORMA, LLC](#)

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWARE

Address: 1200 18TH STREET NW
SUITE 700
WASHINGTON, DISTRICT OF COLUMBIA 20036

Correspondent

Correspondent Name: TYRA BLEW

Correspondent Address: 1200 18TH STREET NW
SUITE 700
WASHINGTON, DC 20036

Domestic Representative - Not Found

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:27:50 EDT

Mark: DEALFORMA

DealForma

US Serial Number: 87887266

Application Filing Date: Apr. 21, 2018

US Registration Number: 5626905

Registration Date: Dec. 11, 2018

Filed as TEAS Plus: Yes

Currently TEAS Plus: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Dec. 11, 2018

Publication Date: Sep. 25, 2018

Mark Information

Mark Literal Elements: DEALFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Providing business information, namely, commercial corporate and statistical information provided on-line from the Internet

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Mar. 21, 2017

Use in Commerce: Jul. 07, 2017

Basis Information (Case Level)

Filed Use: Yes	Currently Use: Yes
Filed ITU: No	Currently ITU: No
Filed 44D: No	Currently 44E: No
Filed 44E: No	Currently 66A: No
Filed 66A: No	Currently No Basis: No
Filed No Basis: No	

Current Owner(s) Information

Owner Name: DealForma, LLC	
Owner Address: DealForma, LLC 1900 South Norfolk Street Ste 350 San Mateo, CALIFORNIA UNITED STATES 94403	
Legal Entity Type: LIMITED LIABILITY COMPANY	State or Country Where Organized: CALIFORNIA

Attorney/Correspondence Information

Attorney of Record - None

Correspondent

Correspondent Name/Address: CHRISTIAN S. DOKOMAJILAR
DEALFORMA, LLC
1900 SOUTH NORFOLK STREET STE 350
DEALFORMA, LLC
SAN MATEO, CALIFORNIA UNITED STATES 94403

Phone: 650-353-9363

Correspondent e-mail: chris@dealforma.com

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Dec. 11, 2018	REGISTERED-PRINCIPAL REGISTER	
Sep. 25, 2018	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Sep. 25, 2018	PUBLISHED FOR OPPOSITION	
Sep. 05, 2018	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Aug. 16, 2018	APPROVED FOR PUB - PRINCIPAL REGISTER	
Aug. 11, 2018	ASSIGNED TO EXAMINER	91234
May 01, 2018	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Apr. 25, 2018	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Dec. 11, 2018

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)

Print

Generated on: This page was generated by TSDR on 2023-07-26 10:02:46 EDT

Mark: FLOWFORMA

FLOWFORMA

US Serial Number: 87156316

Application Filing Date: Aug. 31, 2016

US Registration Number: 5231351

Registration Date: Jun. 27, 2017

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Jun. 27, 2017

Publication Date: Apr. 11, 2017

Mark Information

Mark Literal Elements: FLOWFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Foreign Information

Foreign Registration Number: 013752274

Foreign Registration Date: Jun. 25, 2015

Foreign Application/Registration Country: EUROPEAN (EU) OFFICE FOR HARMONIZATION IN THE INTERNAL MARKET (OHIM)

Foreign Expiration Date: Feb. 18, 2025

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Business process management and workflow automation software; packaged business process management software; computer software for business process management and workflow automation; computer software for business process management and workflow automation software; computer programmes for business process management and workflow automation software; downloadable cloud-based software for business process management and workflow automation software

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 037

Class Status: ACTIVE

Basis: 44(e)

For: Business process management, namely, managing processes for the analysis and the implementation of software management projects; and business consulting in the field of business process improvement

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 44(e)

Basis Information (Case Level)

Filed Use: No

Currently Use: No

Filed ITU: No

Currently ITU: No

Filed 44D: No

Currently 44E: Yes

Filed 44E: Yes

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: FLOWFORMA LIMITED

Owner Address: BLOCK E, EAST POINT BUSINESS PARK
DUBLIN 3 IRELAND

Legal Entity Type: LIMITED COMPANY

State or Country Where Organized: IRELAND

Attorney/Correspondence Information

Attorney of Record

Attorney Name: John J. O'Malley

Docket Number: PLI-TM012

Attorney Primary Email Address: trademarks@vklaw.com

Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: John J. O'Malley

VOLPE KOENIG

30 South 17th Street

Suite 1800

Philadelphia, PENNSYLVANIA UNITED STATES 19103-4009

Phone: 215-568-6400

Fax: 215-568-6499

Correspondent e-mail: trademarks@vklaw.com JOMalley@vklaw.com
LHucaluk@vklaw.com CKulp@vklaw.com

Correspondent e-mail Yes
 Authorized:

Domestic Representative

Domestic Representative John J. O'Malley
 Name:

Phone: 215-568-6400

Fax: 215-568-6499

Domestic Representative trademarks@vklaw.com
 e-mail:

Domestic Representative Yes
 e-mail Authorized:

Prosecution History

Date	Description	Proceeding Number
Jun. 26, 2023	TEAS SECTION 8 & 15 RECEIVED	
Jun. 27, 2022	COURTESY REMINDER - SEC. 8 (6-YR) E-MAILED	
Jun. 27, 2017	REGISTERED-PRINCIPAL REGISTER	
Apr. 11, 2017	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Apr. 11, 2017	PUBLISHED FOR OPPOSITION	
Mar. 22, 2017	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Feb. 27, 2017	APPROVED FOR PUB - PRINCIPAL REGISTER	
Feb. 27, 2017	EXAMINER'S AMENDMENT ENTERED	88888
Feb. 27, 2017	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	
Feb. 27, 2017	EXAMINERS AMENDMENT E-MAILED	
Feb. 27, 2017	EXAMINERS AMENDMENT -WRITTEN	74676
Feb. 24, 2017	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Feb. 23, 2017	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Feb. 23, 2017	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Feb. 23, 2017	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Feb. 23, 2017	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Feb. 22, 2017	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Jan. 24, 2017	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Jan. 24, 2017	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Dec. 14, 2016	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Dec. 14, 2016	NON-FINAL ACTION E-MAILED	6325
Dec. 14, 2016	NON-FINAL ACTION WRITTEN	74676
Dec. 09, 2016	ASSIGNED TO EXAMINER	74676
Sep. 06, 2016	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Sep. 03, 2016	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Jun. 27, 2017

Assignment Abstract Of Title Information

Summary

Convey

Total Assignments: 1

Registrant: FLOWFORMA LIMITED

Assignment 1 of 1

Conveyance: ASSIGNS THE ENTIRE INTEREST

Reel/Frame: [5973/0697](#)

Pages: 6

Date Recorded: Jan. 24, 2017

Supporting Documents: [assignment-tm-5973-0697.pdf](#)

Assignor

Name: [ERGO SERVICES LTD.](#)

Execution Date: Dec. 12, 2016

Legal Entity Type: LIMITED COMPANY

State or Country Where Organized: IRELAND

Assignee

Name: [FLOWFORMA LIMITED](#)

Legal Entity Type: LIMITED COMPANY

State or Country Where Organized: IRELAND

Address: BLOCK E, EAST POINT BUSINESS PARK
DUBLIN 3, IRELAND

Correspondent

Correspondent Name: DIONNE HEARD

Correspondent Address: 30 S. 17TH STREET
PHILADELPHIA, PA 19130

Domestic Representative

Domestic Representative Name: JOHN O'MALLEY

Domestic Representative Address: 30 S. 17TH STREET
18TH FLOOR
PHILADELPHIA, PA 19103

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:04:13 EDT

Mark: FORMA

FORMA

US Serial Number: 87075353

Application Filing Date: Jun. 17, 2016

US Registration Number: 5782032

Registration Date: Jun. 18, 2019

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Jun. 18, 2019

Publication Date: Jun. 06, 2017

Notice of Allowance Date: Aug. 01, 2017

Mark Information

Mark Literal Elements: FORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: providing a non-downloadable, online application-based technology platform for personal trainers and client personal training sessions; providing a non-downloadable, online application-based technology platform for to facilitate payment of services

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Jul. 27, 2018

Use in Commerce: Jul. 27, 2018

Basis Information (Case Level)

Filed Use: No	Currently Use: Yes
Filed ITU: Yes	Currently ITU: No
Filed 44D: No	Currently 44E: No
Filed 44E: No	Currently 66A: No
Filed 66A: No	Currently No Basis: No
Filed No Basis: No	

Current Owner(s) Information

Owner Name: Forma Technologies USA, LLC	
Owner Address: 2720 Northview Dr. McKinney, TEXAS UNITED STATES 750704722	
Legal Entity Type: LIMITED LIABILITY COMPANY	State or Country Where Organized: TEXAS

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Amanda K. Greenspon	Docket Number: FORM04-00002
Attorney Primary Email Address: trademarks@munckwilson.com	Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: AMANDA K. GREENSPON MUNCK WILSON MANDALA LLP P.O. DRAWER 800889 DOCKET CLERK DALLAS, TEXAS UNITED STATES 75380	
Phone: 972-628-3600	Fax: 972-628-3616
Correspondent e-mail: trademarks@munckwilson.com	Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Jun. 18, 2019	REGISTERED-PRINCIPAL REGISTER	
May 17, 2019	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
May 16, 2019	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
May 16, 2019	EXAMINER'S AMENDMENT ENTERED	88888
May 16, 2019	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	
May 16, 2019	EXAMINERS AMENDMENT E-MAILED	

May 16, 2019	SU-EXAMINER'S AMENDMENT WRITTEN	93061
Oct. 15, 2018	NOTIFICATION OF NON-FINAL ACTION E-MAILED	
Oct. 15, 2018	NON-FINAL ACTION E-MAILED	
Oct. 15, 2018	SU - NON-FINAL ACTION - WRITTEN	93061
Aug. 29, 2018	STATEMENT OF USE PROCESSING COMPLETE	71906
Aug. 01, 2018	USE AMENDMENT FILED	71906
Aug. 29, 2018	CASE ASSIGNED TO INTENT TO USE PARALEGAL	71906
Aug. 01, 2018	TEAS STATEMENT OF USE RECEIVED	
Feb. 01, 2018	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
Jan. 30, 2018	SOU EXTENSION 1 GRANTED	98765
Jan. 30, 2018	SOU EXTENSION 1 FILED	98765
Jan. 30, 2018	TEAS EXTENSION RECEIVED	
Aug. 01, 2017	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Jun. 06, 2017	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Jun. 06, 2017	PUBLISHED FOR OPPOSITION	
May 17, 2017	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Apr. 24, 2017	APPROVED FOR PUB - PRINCIPAL REGISTER	
Mar. 22, 2017	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Mar. 22, 2017	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Mar. 22, 2017	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Oct. 03, 2016	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Oct. 03, 2016	NON-FINAL ACTION E-MAILED	6325
Oct. 03, 2016	NON-FINAL ACTION WRITTEN	93061
Sep. 26, 2016	ASSIGNED TO EXAMINER	93061
Jun. 22, 2016	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Jun. 21, 2016	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: May 16, 2019

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)

Print

Generated on: This page was generated by TSDR on 2023-07-26 10:28:21 EDT

Mark: FORMA

FORMA

US Serial Number: 90542067

Application Filing Date: Feb. 23, 2021

US Registration Number: 6721764

Registration Date: May 24, 2022

Register: Principal

Mark Type: Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: May 24, 2022

Publication Date: Feb. 22, 2022

Mark Information

Mark Literal Elements: FORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Providing research and analysis services in the fields of business organization and management; providing business organization and management; consulting services in the fields of business organization and management

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Jan. 31, 2021

Use in Commerce: Jan. 31, 2021

For: Educational services, namely, arranging and conducting workshops, presentations, conferences, webinars,

tutorials in the fields of business organization, management, personal and professional development; provide electronic publications, namely, templates, assessments, worksheets, and articles in the field of business or personal and professional development; coaching in the fields of personal and professional development

International Class(es): 041 - Primary Class

U.S Class(es): 100, 101, 107

Class Status: ACTIVE

Basis: 1(a)

First Use: Jan. 31, 2021

Use in Commerce: Jan. 31, 2021

Basis Information (Case Level)

Filed Use: Yes

Currently Use: Yes

Filed ITU: No

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: Forma Leaders Inc.

Owner Address: 3309 NE Kingbird Street
Camas, WASHINGTON UNITED STATES 98607

Legal Entity Type: CORPORATION

State or Country Where Organized: WASHINGTON

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Jamie Shelden

Attorney Primary Email Address: jamie@justtrademarks.com

Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: Jamie Shelden

LAW OFFICE OF JAMIE SHELLEN
1760 F AIRLINE HIGHWAY, PMB 220
HOLLISTER, CALIFORNIA UNITED STATES 95023

Phone: 831-261-5444

Fax: 858-777-5545

Correspondent e-mail: jamie@justtrademarks.com
natalie@justtrademarks.com

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

May 24, 2022	NOTICE OF REGISTRATION CONFIRMATION EMAILED	
May 24, 2022	REGISTERED-PRINCIPAL REGISTER	
Feb. 22, 2022	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Feb. 22, 2022	PUBLISHED FOR OPPOSITION	
Feb. 02, 2022	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Jan. 14, 2022	APPROVED FOR PUB - PRINCIPAL REGISTER	
Jan. 10, 2022	TEAS/EMAIL CORRESPONDENCE ENTERED	96463
Jan. 10, 2022	CORRESPONDENCE RECEIVED IN LAW OFFICE	96463
Jan. 10, 2022	ASSIGNED TO LIE	96463
Jan. 05, 2022	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Sep. 16, 2021	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Sep. 16, 2021	NON-FINAL ACTION E-MAILED	6325
Sep. 16, 2021	NON-FINAL ACTION WRITTEN	94649
Sep. 16, 2021	ASSIGNED TO EXAMINER	94649
May 24, 2021	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Feb. 26, 2021	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: May 24, 2022

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:35:01 EDT

Mark: FORMA TAX

FORMA TAX

US Serial Number: 85936211

Application Filing Date: May 19, 2013

US Registration Number: 4557242

Registration Date: Jun. 24, 2014

Filed as TEAS Plus: Yes

Currently TEAS Plus: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: A Sections 8 and 15 combined declaration has been accepted and acknowledged.

Status Date: Dec. 02, 2019

Publication Date: Nov. 05, 2013

Notice of Allowance Date: Dec. 31, 2013

Mark Information

Mark Literal Elements: FORMA TAX

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Disclaimer: "TAX"

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Accounting consultation; accounting for third parties; accounting services; administration, billing and reconciliation of others; administrative accounting; business assistance, advisory and consulting services in the field of filing documents; business assistance, advisory services and consultancy in the fields of budgeting, bookkeeping, claims, preparation and filing of forms, bill paying, organizing and processing paperwork, development of public referral services to bereavement counselors; business information and accounting advisory services; business consultation and services, namely, managing and administering non-core functions, namely, mailing and shipping information services, administration, payroll and accounting, and telemarketing services; computerized accounting

consultation; income tax preparation; management of tax files; payroll administration and management services; payroll processing services; tax advisory services; tax and taxation planning, advice, information and consultation; assessment; tax consultation; tax declaration procedure services; tax filing services; tax lien management services

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Apr. 01, 2014

Use in Commerce: Apr. 01, 2014

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: FORMA TAX INC

Owner Address: 31-05 33RD STREET
ASTORIA, NEW YORK UNITED STATES 11106

Legal Entity Type: CORPORATION

State or Country Where Organized: NEW YORK

Attorney/Correspondence Information

Attorney of Record - None

Correspondent

Correspondent Name/Address: FORMA TAX INC

31-05 33RD STREET
ASTORIA, NEW YORK UNITED STATES 11106

Phone: 6466623703

Correspondent e-mail: FORMA365@GMAIL.COM hanac_1@yahoo.com

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Jun. 24, 2023	COURTESY REMINDER - SEC. 8 (10-YR)/SEC. 9 E-MAILED	
Dec. 02, 2019	NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED	
Dec. 02, 2019	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	70833

Dec. 02, 2019	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	70833
Oct. 28, 2019	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Oct. 28, 2019	TEAS SECTION 8 & 15 RECEIVED	
Jun. 24, 2019	COURTESY REMINDER - SEC. 8 (6-YR) E-MAILED	
Jun. 24, 2014	REGISTERED-PRINCIPAL REGISTER	
May 22, 2014	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
May 21, 2014	LAW OFFICE REGISTRATION REVIEW COMPLETED	68171
May 16, 2014	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Apr. 30, 2014	STATEMENT OF USE PROCESSING COMPLETE	65362
Apr. 10, 2014	USE AMENDMENT FILED	65362
Apr. 30, 2014	CASE ASSIGNED TO INTENT TO USE PARALEGAL	65362
Apr. 10, 2014	TEAS STATEMENT OF USE RECEIVED	
Dec. 31, 2013	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Nov. 05, 2013	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Nov. 05, 2013	PUBLISHED FOR OPPOSITION	
Oct. 16, 2013	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Sep. 30, 2013	LAW OFFICE PUBLICATION REVIEW COMPLETED	68171
Sep. 30, 2013	ASSIGNED TO LIE	68171
Sep. 20, 2013	APPROVED FOR PUB - PRINCIPAL REGISTER	
Sep. 20, 2013	EXAMINER'S AMENDMENT ENTERED	88888
Sep. 20, 2013	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Sep. 20, 2013	EXAMINERS AMENDMENT E-MAILED	6328
Sep. 20, 2013	EXAMINERS AMENDMENT -WRITTEN	76433
Sep. 09, 2013	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Sep. 09, 2013	NON-FINAL ACTION E-MAILED	6325
Sep. 09, 2013	NON-FINAL ACTION WRITTEN	76433
Sep. 05, 2013	ASSIGNED TO EXAMINER	76433
May 30, 2013	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
May 22, 2013	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: TMO LAW OFFICE 110

Date in Location: Dec. 02, 2019

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

[Back to Search](#)

Print

Generated on: This page was generated by TSDR on 2023-07-26 10:04:57 EDT

Mark: FORMA VISION

FORMA VISION

US Serial Number: 97088526

Application Filing Date: Oct. 22, 2021

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/APPLICATION/Published for Opposition

A pending trademark application has been examined by the
been published in a way that provides an opportunity for the
registration.

Status: Notice of Allowance (NOA) sent (issued) to the applicant. Applicant must file a Statement of Use or Extension of the NOA issuance date.

Status Date: May 30, 2023

Publication Date: Apr. 04, 2023

Notice of Allowance Date: May 30, 2023

Mark Information

Mark Literal Elements: FORMA VISION

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Translation: The English translation of FORMA in the mark is FORM.

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Electronic data transmission featuring audio and video media; real-time media streaming services of three-dimensional (2D) video and audio material on the internet

International Class(es): 038 - Primary Class

U.S Class(es): 100, 101, 104

Class Status: ACTIVE

Basis: 1(b)

For: Video services, namely, audio-video capture; production of audio recordings; video production; Sound mixing

recorded audio and video media content

International Class(es): 041 - Primary Class**U.S Class(es):** 100, 101, 107**Class Status:** ACTIVE**Basis:** 1(b)

For: Computer services, namely, digital compression of audio and video computer data into downloadable media; holographic content; webinar support, namely, technology advice provided to Internet users by means of a temporary use of a web-based software application for social engagement purposes that allows users to share audio and video content; providing temporary use of a non-downloadable web application for collaborating on documents featuring audio and video content; providing temporary use of a non-downloadable web application for collaborating on documents featuring audio and video content in the fields of education and business; providing temporary use of a web application for enabling collaboration on augmented reality (AR), virtual reality (VR) and metaverse content; video data, including computer programming of digital twins in the nature of visualization of digital replicas of physical assets, 3D scanning, simultaneous localization and mapping (SLAM) of data, audio and video telepresence

International Class(es): 042 - Primary Class**U.S Class(es):** 100, 101**Class Status:** ACTIVE**Basis:** 1(b)

Basis Information (Case Level)

Filed Use: No**Currently Use:** No**Filed ITU:** Yes**Currently ITU:** Yes**Filed 44D:** No**Currently 44E:** No**Filed 44E:** No**Currently 66A:** No**Filed 66A:** No**Currently No Basis:** No**Filed No Basis:** No

Current Owner(s) Information

Owner Name: Omnivor, Inc.

Owner Address: 118 South Mead Street
Seattle, WASHINGTON UNITED STATES 981082436

Legal Entity Type: CORPORATION

**State or Country Where
Organized:** DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Mark A. Thomas**Docket Number:** Omni TM-1002**Attorney Primary Email** markthomas3141@gmail.com**Attorney Email Authorized:** Yes**Address:**

Correspondent

Correspondent Mark A. Thomas

Name/Address: LAW OFFICE OF MARK A. THOMAS
11800 JUDITHS GROVE COURT

MANASSAS, VIRGINIA UNITED STATES 20112-7543

Phone: 703-794-7266

Correspondent e-mail: markthomas3141@gmail.comCorrespondent e-mail Yes
Authorized:

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
May 30, 2023	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
May 11, 2023	CHANGES/CORRECTIONS AFTER PUB APPROVAL ENTERED	70458
May 08, 2023	ASSIGNED TO PETITION STAFF	70458
Apr. 13, 2023	TEAS POST PUBLICATION AMENDMENT RECEIVED	1111
Apr. 04, 2023	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Apr. 04, 2023	PUBLISHED FOR OPPOSITION	
Mar. 15, 2023	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Feb. 25, 2023	APPROVED FOR PUB - PRINCIPAL REGISTER	
Feb. 13, 2023	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Feb. 12, 2023	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Feb. 12, 2023	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Aug. 11, 2022	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Aug. 11, 2022	NON-FINAL ACTION E-MAILED	6325
Aug. 11, 2022	NON-FINAL ACTION WRITTEN	77765
Jul. 29, 2022	ASSIGNED TO EXAMINER	77765
Nov. 08, 2021	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Oct. 26, 2021	NEW APPLICATION ENTERED	

TM Staff and Location Information**TM Staff Information**

TM Attorney: MARCY, AMY ALFIERI

Law Office Assigned: LAW OFFICE 109

File Location

Current Location: INTENT TO USE SECTION

Date in Location: May 30, 2023

Assignment Abstract Of Title Information - None recorded**Proceedings - None recorded**

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:03:23 EDT

Mark: FORMA

FORMA

US Serial Number: 97088493

Application Filing Date: Oct. 22, 2021

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/APPLICATION/Published for Opposition

A pending trademark application has been examined by the USPTO and has been published in a way that provides an opportunity for the registration.

Status: A request for an extension of time to file an opposition has been filed with the Trademark Trial and Appeal Board. See TTABVue on the Trademark Trial and Appeal Board web page.

Status Date: May 04, 2023

Publication Date: Apr. 04, 2023

Mark Information

Mark Literal Elements: FORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Translation: The English translation of FORMA in the mark is FORM.

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Electronic data transmission featuring audio and video media; real-time media streaming services of three-dimensional (2D) video and audio material on the internet

International Class(es): 038 - Primary Class

U.S Class(es): 100, 101, 104

Class Status: ACTIVE

Basis: 1(b)

For: Video services, namely, audio-video capture; production of audio recordings; video production; sound mixing

recorded audio and video media content

International Class(es): 041 - Primary Class**U.S Class(es):** 100, 101, 107**Class Status:** ACTIVE**Basis:** 1(b)

For: Computer services, namely, digital compression of audio and video computer data into downloadable media; holographic content; webinar support, namely, technology advice provided to Internet users by means of a temporary use of a web-based software application for social engagement purposes that allows users to share audio and video content; providing temporary use of a non-downloadable web application for collaborating on documents featuring audio and video content; providing temporary use of a non-downloadable web application for collaborating on documents featuring audio and video content in the fields of education and business; providing temporary use of a web application for enabling collaboration on augmented reality (AR), virtual reality (VR) and metaverse content; video data, including computer programming of digital twins in the nature of visualization of digital replicas of physical assets, 3D scanning, simultaneous localization and mapping (SLAM) of data, audio and video telepresence

International Class(es): 042 - Primary Class**U.S Class(es):** 100, 101**Class Status:** ACTIVE**Basis:** 1(b)

Basis Information (Case Level)

Filed Use: No**Currently Use:** No**Filed ITU:** Yes**Currently ITU:** Yes**Filed 44D:** No**Currently 44E:** No**Filed 44E:** No**Currently 66A:** No**Filed 66A:** No**Currently No Basis:** No**Filed No Basis:** No

Current Owner(s) Information

Owner Name: Omnivor, Inc.

Owner Address: 118 South Mead Street
Seattle, WASHINGTON UNITED STATES 981082436

Legal Entity Type: CORPORATION

**State or Country Where
Organized:** DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Mark A. Thomas**Docket Number:** Omni TM-1001**Attorney Primary Email** markthomas3141@gmail.com**Attorney Email Authorized:** Yes**Address:**

Correspondent

Correspondent Mark A. Thomas**Name/Address:** LAW OFFICE OF MARK A. THOMAS

11800 JUDITHS GROVE COURT

MANASSAS, VIRGINIA UNITED STATES 20112-7543

Phone: 703-794-7266

Correspondent e-mail: markthomas3141@gmail.comCorrespondent e-mail Yes
Authorized:

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
May 11, 2023	CHANGES/CORRECTIONS AFTER PUB APPROVAL ENTERED	70458
May 08, 2023	ASSIGNED TO PETITION STAFF	70458
May 04, 2023	EXTENSION OF TIME TO OPPOSE RECEIVED	
Apr. 13, 2023	TEAS POST PUBLICATION AMENDMENT RECEIVED	1111
Apr. 04, 2023	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Apr. 04, 2023	PUBLISHED FOR OPPOSITION	
Mar. 15, 2023	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Feb. 25, 2023	APPROVED FOR PUB - PRINCIPAL REGISTER	
Feb. 13, 2023	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Feb. 12, 2023	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Feb. 12, 2023	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Aug. 11, 2022	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Aug. 11, 2022	NON-FINAL ACTION E-MAILED	6325
Aug. 11, 2022	NON-FINAL ACTION WRITTEN	77765
Jul. 29, 2022	ASSIGNED TO EXAMINER	77765
Nov. 08, 2021	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Oct. 26, 2021	NEW APPLICATION ENTERED	

TM Staff and Location Information**TM Staff Information**

TM Attorney: MARCY, AMY ALFIERI

Law Office Assigned: LAW OFFICE 109

File Location

Current Location: PETITIONS OFFICE

Date in Location: May 11, 2023

Assignment Abstract Of Title Information - None recorded**Proceedings****Summary**

Party type

Proceeding

Number of Proceedings: 1

Type of Proceeding: Extension of Time

Proceeding Number: [97088493](#)

Filing Date: May 04, 2023

Status: Extension of Time to Oppose Filed

Status Date: May 04, 2023

Interlocutory Attorney:

Defendant**Name:** Onmivor, Inc.

Correspondent Address: MARK A. THOMAS
LAW OFFICE OF MARK A. THOMAS
11800 JUDITHS GROVE COURT
MANASSAS VA UNITED STATES , 20112-7543

Correspondent e-mail: markthomas3141@gmail.com**Associated marks**

Mark	Application Status	Serial Number	Registration Number
FORMA		97088493	

Potential Opposer(s)**Name:** Autodesk, Inc.

Correspondent Address: DAVID M. KELLY
KELLY IP, LLP
1300 19TH STREET, NW, SUITE 420
WASHINGTON DC UNITED STATES , 20036

Correspondent e-mail: david.kelly@kelly-ip.com , tanya.curcio@kelly-ip.com , lit-docketing@kelly-ip.com**Prosecution History**

Entry Number	History Text	Date	Due Date
2	EXT GRANTED	May 04, 2023	
1	FIRST 90-DAY REQUEST TO EXT TIME TO OPPOSE	May 04, 2023	

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:42:57 EDT

Mark: INFORMA

INFORMA

US Serial Number: 78895975

Application Filing Date: May 30, 2006

US Registration Number: 3307028

Registration Date: Oct. 09, 2007

Register: Principal

Mark Type: Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: The registration has been renewed.

Status Date: Oct. 31, 2017

Publication Date: Jul. 24, 2007

Mark Information

Mark Literal Elements: INFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis (()) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Business consulting and information services; Collection, preparation, composition, storage, processing, and distribution of business information, data, statistics, indices and; market research services; providing information, analysis and commentary in the field of economics by means of the Internet and computer databases in the field of economics

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis Information (Case Level)

Filed Use: Yes

Currently Use: Yes

Filed ITU: No

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: INFORMA GROUP LIMITED

Owner Address: 5 HOWICK PLACE
LONDON UNITED KINGDOM SW1P1WG

Legal Entity Type: COMPANY

State or Country Where ENGLAND AND WAL

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Kathryn Starshak

Docket Number: 3722828.46

Attorney Primary Email chicago.trademarks@klgates.com

Attorney Email Authorized: Yes

Address:

Correspondent

Correspondent Name/Address: Kathryn Starshak

K&L Gates LLP
P.O. Box 1135
Chicago, ILLINOIS UNITED STATES 60690-1135

Phone: 312-781-6013

Fax: 312-827-8185

Correspondent e-mail: chicago.trademarks@klgates.com

Correspondent e-mail Yes

Prosecution History

Date	Description	Proceeding Number
Jan. 15, 2020	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Oct. 31, 2017	NOTICE OF ACCEPTANCE OF SEC. 8 & 9 - E-MAILED	
Oct. 31, 2017	REGISTERED AND RENEWED (FIRST RENEWAL - 10 YRS)	76533
Oct. 31, 2017	REGISTERED - SEC. 8 (10-YR) ACCEPTED/SEC. 9 GRANTED	76533
Oct. 31, 2017	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	76533
Oct. 05, 2017	TEAS SECTION 8 & 9 RECEIVED	
Oct. 09, 2016	COURTESY REMINDER - SEC. 8 (10-YR)/SEC. 9 E-MAILED	
Mar. 12, 2014	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Sep. 28, 2013	NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED	
Sep. 28, 2013	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	70132
Sep. 24, 2013	REGISTERED - SEC. 8 (6-YR) & SEC. 15 FILED	70132
Sep. 28, 2013	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	70132

Sep. 24, 2013	TEAS SECTION 8 & 15 RECEIVED	
Apr. 24, 2012	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Oct. 09, 2007	REGISTERED-PRINCIPAL REGISTER	
Jul. 24, 2007	PUBLISHED FOR OPPOSITION	
Jul. 04, 2007	NOTICE OF PUBLICATION	
Jun. 19, 2007	LAW OFFICE PUBLICATION REVIEW COMPLETED	65864
Jun. 19, 2007	APPROVED FOR PUB - PRINCIPAL REGISTER	
Apr. 28, 2007	LETTER OF SUSPENSION E-MAILED	6332
Apr. 28, 2007	SUSPENSION LETTER WRITTEN	69195
Apr. 27, 2007	TEAS/EMAIL CORRESPONDENCE ENTERED	65864
Apr. 27, 2007	CORRESPONDENCE RECEIVED IN LAW OFFICE	65864
Apr. 27, 2007	ASSIGNED TO LIE	65864
Mar. 28, 2007	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Oct. 31, 2006	NON-FINAL ACTION E-MAILED	6325
Oct. 31, 2006	NON-FINAL ACTION WRITTEN	69195
Oct. 31, 2006	ASSIGNED TO EXAMINER	69195
Jul. 26, 2006	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: GENERIC WEB UPDATE

Date in Location: Oct. 31, 2017

Assignment Abstract Of Title Information

Summary

[Convey](#)

Total Assignments: 3

Registrant: INFORMA USA, INC.

Assignment 1 of 3

Conveyance: ASSIGNS THE ENTIRE INTEREST EFFECTIVE 06232006

Reel/Frame: [3353/0599](#)

Pages: 3

Date Recorded: Jul. 24, 2006

Supporting Documents: [assignment-tm-3353-0599.pdf](#)

Assignor

Name: [INFORMA PLC](#)

Execution Date: Jun. 23, 2006

Legal Entity Type: CORPORATION

State or Country Where
Organized: UNITED KINGDOM

Assignee

Name: [INFORMA USA, INC.](#)

Legal Entity Type: CORPORATION

State or Country Where MASSACHUSETTS

Organized: _____

Address: ONE RESEARCH DRIVE
WESTBOROUGH, MASSACHUSETTS 01581

Correspondent

Correspondent Name: INFORMA PLC

Correspondent Address: 37-41 MORTIMER STREET
MORTIMER HOUSE
LONDON, W1T 3JH UNITED KINGDOM

Domestic Representative - Not Found**Assignment 2 of 3**

Conveyance: ASSIGNS THE ENTIRE INTEREST

Reel/Frame: [5232/0644](#)

Pages: 8

Date Recorded: Mar. 07, 2014

Supporting Documents: [assignment-tm-5232-0644.pdf](#)

Assignor

Name: [INFORMA USA, INC.](#)

Execution Date: Dec. 16, 2013

Legal Entity Type: CORPORATION

**State or Country Where
Organized:** MASSACHUSETTS

Assignee

Name: [INFORMA IP GMBH](#)

Legal Entity Type: COMPANY

**State or Country Where
Organized:** SWITZERLAND

Address: GUBELSTRASSE 11
6300 ZUG, SWITZERLAND

Correspondent

Correspondent Name: KATHRYN STARSHAK C/O K&L GATES LLP

Correspondent Address: P.O. BOX 1135
CHICAGO, IL 60690-1135

Domestic Representative - Not Found**Assignment 3 of 3**

Conveyance: ASSIGNS THE ENTIRE INTEREST

Reel/Frame: [6830/0011](#)

Pages: 6

Date Recorded: Jan. 02, 2020

Supporting Documents: [assignment-tm-6830-0011.pdf](#)

Assignor

Name: [INFOMA IP GMBH](#)

Execution Date: Jan. 01, 2020

Legal Entity Type: COMPANY

**State or Country Where
Organized:** SWITZERLAND

Assignee

Name: [INFORMA GROUP LIMITED](#)

Legal Entity Type: COMPANY

State or Country Where Organized: ENGLAND AND WALES

Address: 5 HOWICK PLACE
LONDON, UNITED KINGDOM SW1P1WG

Correspondent

Correspondent Name: KATHRYN STARSHAK C/O K&L GATES LLP

Correspondent Address: P.O. BOX 1135
CHICAGO, IL 60690-1135

Domestic Representative - Not Found

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:41:13 EDT

Mark: INFORMAI

InformAI

US Serial Number: 87871664

Application Filing Date: Apr. 10, 2018

US Registration Number: 5772904

Registration Date: Jun. 11, 2019

Filed as TEAS Plus: Yes

Currently TEAS Plus: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Jun. 11, 2019

Publication Date: Mar. 26, 2019

Mark Information

Mark Literal Elements: INFORMAI

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Computer programming consultancy; Computer software consulting; Advanced product research in the field

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 14, 2017

Use in Commerce: Jun. 14, 2017

Basis Information (Case Level)

Filed Use: Yes	Currently Use: Yes
Filed ITU: No	Currently ITU: No
Filed 44D: No	Currently 44E: No
Filed 44E: No	Currently 66A: No
Filed 66A: No	Currently No Basis: No
Filed No Basis: No	

Current Owner(s) Information

Owner Name: INFORMAI, INC.	
Owner Address: 2450 HOLCOMBE BOULEVARD HOUSTON, TEXAS UNITED STATES 77021	
Legal Entity Type: CORPORATION	State or Country Where Organized: TEXAS

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Michael W. Piper	Docket Number: 4866-00400
Attorney Primary Email Address: TMPTO@conleyrose.com	Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: Michael W. Piper Conley Rose, P.C. P.O. Box 3267 Houston, TEXAS UNITED STATES 77253-3267	
Phone: 972-731-2288	Fax: 972-731-2289
Correspondent e-mail: TMPTO@conleyrose.com	Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Mar. 01, 2023	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Nov. 04, 2022	APPLICANT/CORRESPONDENCE CHANGES (NON-RESPONSIVE) ENTERED	88888
Nov. 04, 2022	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Nov. 04, 2022	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Nov. 04, 2022	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Nov. 04, 2022	TEAS CHANGE OF OWNER ADDRESS RECEIVED	

Jun. 11, 2019	REGISTERED-PRINCIPAL REGISTER	
Mar. 26, 2019	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Mar. 26, 2019	PUBLISHED FOR OPPOSITION	
Mar. 06, 2019	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Feb. 15, 2019	ASSIGNED TO LIE	68552
Feb. 05, 2019	APPROVED FOR PUB - PRINCIPAL REGISTER	
Aug. 20, 2018	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Aug. 20, 2018	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Aug. 08, 2018	NOTIFICATION OF LETTER OF SUSPENSION E-MAILED	6332
Aug. 08, 2018	LETTER OF SUSPENSION E-MAILED	6332
Aug. 08, 2018	SUSPENSION LETTER WRITTEN	93649
Aug. 07, 2018	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Aug. 07, 2018	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Aug. 07, 2018	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Aug. 02, 2018	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Aug. 02, 2018	NON-FINAL ACTION E-MAILED	6325
Aug. 02, 2018	NON-FINAL ACTION WRITTEN	93649
Jul. 27, 2018	ASSIGNED TO EXAMINER	93649
Apr. 19, 2018	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Apr. 13, 2018	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Jun. 11, 2019

Assignment Abstract Of Title Information

Summary

Convey

Total Assignments: 1

Registrant: InformAI, LLC

Assignment 1 of 1

Conveyance: MERGER EFFECTIVE 1/2/2020 12:00:00 AM

Reel/Frame: [7976/0672](#)

Pages: 3

Date Recorded: Feb. 21, 2023

Supporting Documents: [assignment-tm-7976-0672.pdf](#)

Assignor

Name: [INFORMAI LLC](#)

Execution Date: Jan. 02, 2020

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where TEXAS

Organized:

Assignee**Name:** [INFORMAI, INC.](#)**Legal Entity Type:** CORPORATION**State or Country Where
Organized:** TEXAS**Address:** 2450 HOLCOMBE BOULEVARD
HOUSTON, TEXAS 77021**Correspondent****Correspondent Name:** MICHAEL W. PIPER C/O CONLEY ROSE P.C.**Correspondent Address:** P.O. BOX 3267
HOUSTON, TX 77253**Domestic Representative - Not Found****Proceedings - None recorded**

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)

Print

Generated on: This page was generated by TSDR on 2023-07-26 10:44:03 EDT

Mark: MYPERFORMA

MYPERFORMA

US Serial Number: 87694161

Application Filing Date: Nov. 21, 2017

US Registration Number: 5681707

Registration Date: Feb. 19, 2019

Filed as TEAS Plus: Yes

Currently TEAS Plus: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Feb. 19, 2019

Publication Date: Apr. 10, 2018

Notice of Allowance Date: Jun. 05, 2018

Mark Information

Mark Literal Elements: MYPERFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Application service provider (ASP) featuring software for use in maintaining, collecting, analyzing and interpreting performance metrics and KPI (key performance indicators) of individuals and groups engaged in athletic activities, educational services, food services or employment settings, based on individual responses to survey questions; software as a service featuring software for maintaining, collecting, analyzing and interpreting performance metrics and KPI (key performance indicators) of individuals and groups engaged in athletic activities, educational services, government services, food services or employment settings, based on individual responses to survey questions

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)**First Use:** Dec. 04, 2017**Use in Commerce:** Dec. 04, 2017**Basis Information (Case Level)****Filed Use:** No**Currently Use:** Yes**Filed ITU:** Yes**Currently ITU:** No**Filed 44D:** No**Currently 44E:** No**Filed 44E:** No**Currently 66A:** No**Filed 66A:** No**Currently No Basis:** No**Filed No Basis:** No**Current Owner(s) Information****Owner Name:** MyPerforma, Inc**Owner Address:** Suite 12303
5620 Fossil Creek Parkway
Fort Collins, COLORADO UNITED STATES 80525**Legal Entity Type:** CORPORATION**State or Country Where
Organized:** COLORADO**Attorney/Correspondence Information****Attorney of Record****Attorney Name:** David N. Schachter**Docket Number:** Myperforma**Attorney Primary Email
Address:** dschachter@rwolaw.com**Attorney Email Authorized:** Yes**Correspondent****Correspondent** DAVID N. SCHACHTER**Name/Address:** David N. Schachter
430 S. Newport Way
Denver, COLORADO UNITED STATES 80224**Phone:** 303-517-0737**Correspondent e-mail:** dschachter3@gmail.com**Correspondent e-mail
Authorized:** Yes**Domestic Representative - Not Found****Prosecution History**

Date	Description	Proceeding Number
Feb. 19, 2019	REGISTERED-PRINCIPAL REGISTER	
Jan. 18, 2019	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Jan. 17, 2019	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	

Jan. 09, 2019	STATEMENT OF USE PROCESSING COMPLETE	65362
Dec. 04, 2018	USE AMENDMENT FILED	65362
Jan. 09, 2019	CASE ASSIGNED TO INTENT TO USE PARALEGAL	65362
Dec. 29, 2018	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Dec. 04, 2018	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Dec. 04, 2018	TEAS STATEMENT OF USE RECEIVED	
Jun. 05, 2018	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
May 11, 2018	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Apr. 10, 2018	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Apr. 10, 2018	PUBLISHED FOR OPPOSITION	
Mar. 21, 2018	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Mar. 06, 2018	APPROVED FOR PUB - PRINCIPAL REGISTER	
Mar. 06, 2018	ASSIGNED TO EXAMINER	69197
Dec. 04, 2017	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Nov. 24, 2017	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Jan. 17, 2019

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

[STATUS](#)[DOCUMENTS](#)[MAINTENANCE](#)[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:45:46 EDT

Mark: NEWFORMA

NEWFORMA

US Serial Number: 78428922

Application Filing Date: Jun. 02, 2004

US Registration Number: 3330596

Registration Date: Nov. 06, 2007

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: The registration has been renewed.

Status Date: Nov. 15, 2017

Publication Date: Sep. 27, 2005

Notice of Allowance Date: Dec. 20, 2005

Mark Information

Mark Literal Elements: NEWFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Color(s) Claimed: Color is not claimed as a feature of the mark.

Translation: The English translation of the word "FORMA" in the mark is "MODEL".

Related Properties Information

International Registration [1262112](#)
Number:

International Application(s) [A0050730/1262112](#)
/Registration(s) Based on
this Property:

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Computer software for formatting data, data migration, data conversion, and for collecting, viewing, editing, searching, printing, sharing, storing, transmitting, and indexing of data and information for use in the fields of construction, and building and infrastructure facility management; computer software for extracting and formatting data in the fields of engineering, architecture, construction, and building and infrastructure facility management; computer software for publishing of data, in particular, for use in formatting data into a readable format for use by others for use in the fields of engineering, architecture, construction, and building and infrastructure facility management

International Class(es): 009 - Primary Class **U.S Class(es):** 021, 023, 026, 036, 037

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 13, 2005

Use in Commerce: Jun. 13, 2005

For: Business process and management consulting in the fields of engineering, architecture, construction, and building and infrastructure facility management

International Class(es): 035 - Primary Class **U.S Class(es):** 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 20, 2005

Use in Commerce: Jun. 20, 2005

For: Educational services, namely, providing training courses in the use of computer software

International Class(es): 041 - Primary Class **U.S Class(es):** 100, 101, 107

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 20, 2005

Use in Commerce: Jun. 20, 2005

For: Installation of computer software for others; computer software consultation; computer services, namely, data migration, data conversion, and data transfer services, namely, document data transfer and physical conversion services from one format to another; providing temporary use of online non-downloadable computer software for formatting data, data migration, data conversion, and data transfer services, namely, document data transfer and physical conversion services from one format to another; providing temporary use of online non-downloadable computer software for collecting, viewing, editing, organizing, modifying, searching, printing, sharing, storing, transmitting, and indexing of data and information for use in the fields of engineering, architecture, construction, and building and infrastructure facility management; providing temporary use of online non-downloadable computer software for extracting and formatting data for re-use in the fields of engineering, architecture, construction, and building and infrastructure facility management; providing temporary use of online non-downloadable computer software for digital publishing of data, in particular, for formatting data into a readable format for use in the fields of engineering, architecture, construction, and building and infrastructure facility management

International Class(es): 042 - Primary Class **U.S Class(es):** 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 20, 2005

Use in Commerce: Jun. 20, 2005

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes	Currently ITU: No
Filed 44D: No	Currently 44E: No
Filed 44E: No	Currently 66A: No
Filed 66A: No	Currently No Basis: No
Filed No Basis: No	

Current Owner(s) Information

Owner Name: Newforma, Inc.	
Owner Address: 1750 Elm Street Manchester, NEW HAMPSHIRE UNITED STATES 03104	
Legal Entity Type: CORPORATION	State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: John V. Hobgood, Esquire	Docket Number: 2001403.121
Attorney Primary Email Address: WHIPtrademark@wilmerhale.com	Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: John V. Hobgood, Esquire WILMER CUTLER PICKERING HALE AND DORR LLP 60 State Street Boston, MASSACHUSETTS UNITED STATES 02109	
Phone: 617-526-6658	Fax: 617-526-5000
Correspondent e-mail: WHIPtrademark@wilmerhale.com john.hobgood@wilmerhale.com barbara.barakat@wilmerhale.com janey.davidson@wilmerhale.com	Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Mar. 28, 2022	APPLICANT/CORRESPONDENCE CHANGES (NON-RESPONSIVE) ENTERED	88888
Mar. 28, 2022	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Mar. 28, 2022	TEAS WITHDRAWAL OF ATTORNEY RECEIVED-FIRM RETAINS	
Mar. 28, 2022	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Mar. 28, 2022	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Mar. 28, 2022	TEAS CHANGE OF OWNER ADDRESS RECEIVED	
Nov. 15, 2017	NOTICE OF ACCEPTANCE OF SEC. 8 & 9 - E-MAILED	

Nov. 15, 2017	REGISTERED AND RENEWED (FIRST RENEWAL - 10 YRS)	68335
Nov. 15, 2017	REGISTERED - SEC. 8 (10-YR) ACCEPTED/SEC. 9 GRANTED	68335
Nov. 15, 2017	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	68335
Oct. 19, 2017	TEAS SECTION 8 & 9 RECEIVED	
Nov. 06, 2016	COURTESY REMINDER - SEC. 8 (10-YR)/SEC. 9 E-MAILED	
Nov. 19, 2013	NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED	
Nov. 19, 2013	REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.	66607
Nov. 05, 2013	REGISTERED - SEC. 8 (6-YR) & SEC. 15 FILED	66607
Nov. 19, 2013	CASE ASSIGNED TO POST REGISTRATION PARALEGAL	66607
Nov. 05, 2013	TEAS SECTION 8 & 15 RECEIVED	
Nov. 06, 2007	REGISTERED-PRINCIPAL REGISTER	
Oct. 04, 2007	LAW OFFICE REGISTRATION REVIEW COMPLETED	68658
Oct. 04, 2007	ASSIGNED TO LIE	68658
Sep. 06, 2007	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Aug. 21, 2007	STATEMENT OF USE PROCESSING COMPLETE	71034
Aug. 21, 2007	SOU EXTENSION 3 GRANTED	71034
Jun. 13, 2007	USE AMENDMENT FILED	71034
Jun. 13, 2007	SOU EXTENSION 3 FILED	71034
Jun. 13, 2007	TEAS EXTENSION RECEIVED	
Jun. 13, 2007	TEAS STATEMENT OF USE RECEIVED	
Feb. 23, 2007	SOU EXTENSION 2 GRANTED	65362
Dec. 15, 2006	SOU EXTENSION 2 FILED	65362
Dec. 15, 2006	TEAS EXTENSION RECEIVED	
Dec. 04, 2006	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Dec. 04, 2006	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Jun. 05, 2006	SOU EXTENSION 1 GRANTED	98765
Jun. 05, 2006	SOU EXTENSION 1 FILED	98765
Jun. 05, 2006	TEAS EXTENSION RECEIVED	
Jan. 12, 2006	TEAS CHANGE OF OWNER ADDRESS RECEIVED	
Dec. 20, 2005	NOA MAILED - SOU REQUIRED FROM APPLICANT	
Sep. 27, 2005	PUBLISHED FOR OPPOSITION	
Sep. 07, 2005	NOTICE OF PUBLICATION	
Jul. 19, 2005	LAW OFFICE PUBLICATION REVIEW COMPLETED	69350
Jul. 15, 2005	ASSIGNED TO LIE	69350
Jul. 11, 2005	APPROVED FOR PUB - PRINCIPAL REGISTER	
Jun. 22, 2005	EXAMINER'S AMENDMENT ENTERED	59272
Jun. 07, 2005	EXAMINERS AMENDMENT E-MAILED	6328
Jun. 07, 2005	EXAMINERS AMENDMENT -WRITTEN	78480
May 19, 2005	TEAS/EMAIL CORRESPONDENCE ENTERED	69350

May 09, 2005	CORRESPONDENCE RECEIVED IN LAW OFFICE	69350
May 09, 2005	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Jan. 19, 2005	EXAMINER'S AMENDMENT AND/OR PRIORITY ACTION E-MAILED	6326
Jan. 19, 2005	EXAMINERS AMENDMENT AND/OR PRIORITY ACTION - COMPLETED	78480
Jan. 05, 2005	ASSIGNED TO EXAMINER	78480
Jun. 08, 2004	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: GENERIC WEB UPDATE

Date in Location: Nov. 15, 2017

Assignment Abstract Of Title Information

Summary

Convey

Total Assignments: 4

Registrant: Newforma, Inc.

Assignment 1 of 4

Conveyance: SECURITY INTEREST

Reel/Frame: [6097/0027](#)

Pages: 13

Date Recorded: Jun. 30, 2017

Supporting Documents: [assignment-tm-6097-0027.pdf](#)

Assignor

Name: [NEWFORMA, INC.](#)

Execution Date: Jun. 29, 2017

Legal Entity Type: CORPORATION

State or Country Where
Organized: DELAWARE

Name: [NEWFORMA LLC](#)

Execution Date: Jun. 29, 2017

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where
Organized: DELAWARE

Assignee

Name: [MONROE CAPITAL MANAGEMENT ADVISORS, LLC, AS ADMINISTRATIVE AGENT](#)

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where
Organized: DELAWARE

Address: 311 SOUTH WACKER DRIVE, SUITE 6400
CHICAGO, ILLINOIS 60606

Correspondent

Correspondent Name: WILLIAM WOLFF C/O PAUL HASTINGS

Correspondent Address: 515 SOUTH FLOWER STREET, 25TH FLOOR
LOS ANGELES, CA 90071

Domestic Representative - Not Found

Assignment 2 of 4

Conveyance: SECURITY INTEREST

Reel/Frame: [8028/0880](#)

Pages: 8

Date Recorded: Mar. 31, 2023

Supporting Documents: [assignment-tm-8028-0880.pdf](#)

Assignor

Name: [ELEVIA ACQUISITION CO.](#)

Execution Date: Mar. 31, 2023

Legal Entity Type: CORPORATION

State or Country Where
Organized: DELAWAREName: [NEWFORMA, INC.](#)

Execution Date: Mar. 31, 2023

Legal Entity Type: CORPORATION

State or Country Where
Organized: DELAWARE

Assignee

Name: [BARINGS FINANCE LLC, AS THE ADMINISTRATIVE AGENT](#)

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where
Organized: DELAWAREAddress: 300 S. TRYON STREET, SUITE 2500
CHARLOTTE, NORTH CAROLINA 28202

Correspondent

Correspondent Name: TERRY L. WITCHER, SENIOR PARALEGAL

Correspondent Address: MCGUIREWOODS LLP
201 N. TRYON STREET, SUITE 3000
CHARLOTTE, NC 28202

Domestic Representative - Not Found

Assignment 3 of 4

Conveyance: RELEASE BY SECURED PARTY

Reel/Frame: [8048/0993](#)

Pages: 6

Date Recorded: Apr. 21, 2023

Supporting Documents: [assignment-tm-8048-0993.pdf](#)

Assignor

Name: [MONROE CAPITAL MANAGEMENT ADVISORS, LLC](#)

Execution Date: Mar. 31, 2023

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where
Organized: DELAWARE

Assignee

Name: [NEWFORMA, INC](#)

Legal Entity Type: CORPORATION

State or Country Where
Organized: DELAWARE

Address: 1750 ELM STREET

MANCHESTER, NEW HAMPSHIRE 03104

Name: [NEWFORMA, LLC](#)

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where
Organized: DELAWAREAddress: 1750 ELM STREET
MANCHESTER, NEW HAMPSHIRE 03104

Correspondent

Correspondent Name: CARRIE ROSENBURG

Correspondent Address: KIRKLAND AND ELLIS
300 N LASALLE
CHICAGO, IL 60654

Domestic Representative - Not Found

Assignment 4 of 4

Conveyance: RELEASE BY SECURED PARTY

Reel/Frame: [8049/0055](#)

Pages: 6

Date Recorded: Apr. 21, 2023

Supporting Documents: [assignment-tm-8049-0055.pdf](#)

Assignor

Name: [MONROE CAPITAL MANAGEMENT ADVISORS,
LLC](#)

Execution Date: Mar. 31, 2023

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where
Organized: DELAWARE

Assignee

Name: [NEWFORMA, INC.](#)

Legal Entity Type: CORPORATION

State or Country Where
Organized: DELAWAREAddress: 1750 ELM STREET
MANCHESTER, NEW HAMPSHIRE 03104Name: [NEWFORMA, LLC](#)

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where
Organized: DELAWAREAddress: 1750 ELM STREET
MANCHESTER, NEW HAMPSHIRE 03104

Correspondent

Correspondent Name: CARRIE ROSENBURG

Correspondent Address: KIRKLAND AND ELLIS
300 N LASALLE
CHICAGO, IL 60654

Domestic Representative - Not Found

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:05:27 EDT

Mark: NOVA FORMA

NOVA FORMA

US Serial Number: 86808317

Application Filing Date: Nov. 03, 2015

US Registration Number: 5402093

Registration Date: Feb. 13, 2018

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Trademark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Feb. 13, 2018

Publication Date: Apr. 26, 2016

Notice of Allowance Date: Jun. 21, 2016

Mark Information

Mark Literal Elements: NOVA FORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Translation: The English translation of "NOVA FORMA" in the mark is "NEW FORM", "NEW SHAPE" or "NEW WAY".

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Home and office automation components and systems comprising electric and electromechanic wireless and controlled devices, sensors and software for HVAC, home monitoring, security, safety, audio equipment, video appliances; Computer systems and networks to support, track, analyze and report automation components and human interaction with such components and systems; Software applications for home and office automation for, HVAC control, home monitoring, security, safety, other home monitoring and control applications, audio and small appliances; Software applications for use on computers and hand-held devices for use with home systems to control and monitor climate and energy usage in homes and businesses from a remote location; applications to support, track, analyze and report automation components and systems operations and human components and systems; Digital media multi-room audio/video servers; Streaming audio players; Security

control keypads; Computer network switches; Cameras; TVs and projectors; Thermostats; Motion detectors sensors; Electronic devices that wirelessly exchange data, namely, wireless transmitters and receivers; Wire for voice, data, or image transmission; Perimeter security systems comprised of cameras, burglar alarms, and sensors; Electric sensors and cameras for remote sensing and monitoring; Electric and battery power gate, controls and locks; Window treatment operational controls; Intercoms

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 03

Class Status: ACTIVE

Basis: 1(a)

First Use: Dec. 18, 2017

Use in Commerce: Dec. 18, 2017

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: Nova Forma LLC

Owner Address: 3 Sherwood Drive
Hollis, NEW HAMPSHIRE UNITED STATES 03049

Legal Entity Type: LIMITED LIABILITY COMPANY

**State or Country Where
Organized:** DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Christina M. Licursi

Docket Number: N0578.20000U

**Attorney Primary Email
Address:** cxltrademarks@wolfgreenfield.com

Attorney Email Authorized: Yes

Correspondent

Correspondent CHRISTINA M. LICURSI

Name/Address: WOLF, GREENFIELD & SACKS, P.C.
600 ATLANTIC AVENUE
BOSTON, MASSACHUSETTS UNITED STATES 02210-2206

Phone: (617) 646-8384

Fax: (617) 646-8646

Correspondent e-mail: cxltrademarks@wolfgreenfield.com

**Correspondent e-mail
Authorized:** Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Feb. 13, 2023	COURTESY REMINDER - SEC. 8 (6-YR) E-MAILED	
Feb. 13, 2018	REGISTERED-PRINCIPAL REGISTER	
Jan. 10, 2018	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Jan. 09, 2018	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Jan. 09, 2018	STATEMENT OF USE PROCESSING COMPLETE	74055
Dec. 19, 2017	USE AMENDMENT FILED	74055
Jan. 08, 2018	CASE ASSIGNED TO INTENT TO USE PARALEGAL	74055
Dec. 19, 2017	TEAS STATEMENT OF USE RECEIVED	
May 09, 2017	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
May 05, 2017	SOU EXTENSION 2 GRANTED	98765
May 05, 2017	SOU EXTENSION 2 FILED	98765
May 05, 2017	TEAS EXTENSION RECEIVED	
Jan. 09, 2017	ASSIGNED TO EXAMINER	67512
Dec. 23, 2016	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
Dec. 21, 2016	SOU EXTENSION 1 GRANTED	98765
Dec. 21, 2016	SOU EXTENSION 1 FILED	98765
Dec. 21, 2016	TEAS EXTENSION RECEIVED	
Jun. 21, 2016	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Apr. 26, 2016	CHANGES/CORRECTIONS AFTER PUB APPROVAL ENTERED	67832
Apr. 26, 2016	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Apr. 26, 2016	PUBLISHED FOR OPPOSITION	
Apr. 18, 2016	ASSIGNED TO PETITION STAFF	67832
Apr. 07, 2016	TEAS POST PUBLICATION AMENDMENT RECEIVED	1111
Apr. 06, 2016	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Mar. 19, 2016	LAW OFFICE PUBLICATION REVIEW COMPLETED	74221
Mar. 19, 2016	ASSIGNED TO LIE	74221
Mar. 03, 2016	APPROVED FOR PUB - PRINCIPAL REGISTER	
Mar. 03, 2016	EXAMINER'S AMENDMENT ENTERED	88888
Mar. 03, 2016	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Mar. 03, 2016	EXAMINERS AMENDMENT E-MAILED	6328
Mar. 03, 2016	EXAMINERS AMENDMENT -WRITTEN	73730
Mar. 01, 2016	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Mar. 01, 2016	NON-FINAL ACTION E-MAILED	6325
Mar. 01, 2016	NON-FINAL ACTION WRITTEN	73730
Feb. 25, 2016	ASSIGNED TO EXAMINER	73730
Nov. 06, 2015	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Jan. 09, 2018

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)

Print

Generated on: This page was generated by TSDR on 2023-07-26 10:46:22 EDT

Mark: NUFORMA

NUFORMA

US Serial Number: 79314032

Application Filing Date: Mar. 11, 2021

US Registration Number: 6805589

Registration Date: Aug. 02, 2022

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Aug. 02, 2022

Publication Date: May 17, 2022

Mark Information

Mark Literal Elements: NUFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Related Properties Information

International Registration [1598575](#)
Number:

International Registration Mar. 11, 2021
Date:

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Downloadable computer software and downloadable mobile application software for the provision of fitness instructions

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 039

Class Status: ACTIVE

Basis: 66(a)**For:** Fitness, exercise and sporting equipment, namely, pilates reformer machines, resistance machines**International Class(es):** 028 - Primary Class**U.S Class(es):** 022, 023, 038, 050**Class Status:** ACTIVE**Basis:** 66(a)**For:** Provision of fitness, exercise and sporting instructions and classes; virtual and online fitness, exercise and classes; providing facilities for fitness, exercise and sporting activities; arranging and conducting of conferences in the field of fitness, exercise and pilates; information, advisory and consultancy services relating to all the aforesaid services also provided via electronic networks, such as the internet**International Class(es):** 041 - Primary Class**U.S Class(es):** 100, 101, 107**Class Status:** ACTIVE**Basis:** 66(a)

Basis Information (Case Level)

Filed Use: No**Currently Use:** No**Filed ITU:** No**Currently ITU:** No**Filed 44D:** No**Currently 44E:** No**Filed 44E:** No**Currently 66A:** Yes**Filed 66A:** Yes**Currently No Basis:** No**Filed No Basis:** No

Current Owner(s) Information

Owner Name: NextMedia Initiatives Pte Limited**Owner Address:** 50 Raffles Place #37-00,
Singapore Land Tower Singapore 048623
SINGAPORE**Legal Entity Type:** Limited Company**State or Country Where
Organized:** SINGAPORE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Matthew J. Smith**Docket Number:** 086522723871**Attorney Primary Email** uspt@polsinelli.com**Attorney Email Authorized:** Yes**Address:**

Correspondent

Correspondent Matthew J. Smith**Name/Address:** Polsinelli PC
PO BOX 140310
Kansas City, MISSOURI UNITED STATES 63102

Phone: 314-889-8000

Fax: 314-231-1776

Correspondent e-mail: uspt@polsinelli.com scason@polsinelli.com

Correspondent e-mail Yes

Authorized:

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Nov. 27, 2022	FINAL DECISION TRANSACTION PROCESSED BY IB	
Nov. 09, 2022	FINAL DISPOSITION NOTICE SENT TO IB	
Nov. 08, 2022	FINAL DISPOSITION PROCESSED	71529
Nov. 02, 2022	FINAL DISPOSITION NOTICE CREATED, TO BE SENT TO IB	
Aug. 02, 2022	NOTICE OF REGISTRATION CONFIRMATION EMAILED	
Aug. 02, 2022	REGISTERED-PRINCIPAL REGISTER	
May 17, 2022	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
May 17, 2022	PUBLISHED FOR OPPOSITION	
May 16, 2022	NOTIFICATION PROCESSED BY IB	
Apr. 27, 2022	NOTIFICATION OF POSSIBLE OPPOSITION SENT TO IB	
Apr. 27, 2022	NOTICE OF START OF OPPOSITION PERIOD CREATED, TO BE SENT TO IB	
Apr. 27, 2022	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Apr. 07, 2022	APPROVED FOR PUB - PRINCIPAL REGISTER	
Apr. 02, 2022	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Apr. 01, 2022	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Apr. 01, 2022	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Dec. 06, 2021	REFUSAL PROCESSED BY IB	
Nov. 17, 2021	NON-FINAL ACTION MAILED - REFUSAL SENT TO IB	
Nov. 17, 2021	REFUSAL PROCESSED BY MPU	67445
Oct. 16, 2021	NON-FINAL ACTION (IB REFUSAL) PREPARED FOR REVIEW	
Oct. 15, 2021	NON-FINAL ACTION WRITTEN	91245
Oct. 07, 2021	ASSIGNED TO EXAMINER	91245
Oct. 02, 2021	NEW REPRESENTATIVE AT IB RECEIVED	
Jul. 02, 2021	APPLICATION FILING RECEIPT MAILED	
Jun. 28, 2021	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Jun. 25, 2021	SN ASSIGNED FOR SECT 66A APPL FROM IB	

International Registration Information (Section 66a)

International Registration Number: 1598575

International Registration Date: Mar. 11, 2021

Priority Claimed Flag: Yes

Date of Section 67 Priority Claim: Mar. 03, 2021

Claim:

Intl. Registration Status: REQUEST FOR EXTENSION OF PROTECTION
PROCESSED

Date of International Jun. 25, 2021
Registration Status:

Notification of Designation Jun. 24, 2021
Date:

Date of Automatic Dec. 24, 2022
Protection:

International Registration Mar. 11, 2031
Renewal Date:

First Refusal Flag: Yes

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Aug. 02, 2022

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)

[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:15:33 EDT

Mark: ONEFORMA



US Serial Number: 90278839

Application Filing Date: Oct. 26, 2020

US Registration Number: 6611138

Registration Date: Jan. 11, 2022

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Jan. 11, 2022

Publication Date: Oct. 26, 2021

Mark Information

Mark Literal Elements: ONEFORMA

Standard Character Claim: No

Mark Drawing Type: 3 - AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S)/ LETTER(S)/NUMBER(S)

Description of Mark: The mark consists of a three-lobed geometric design beside the stylized wording "OneForma".

Design Search Code(s): 26.17.09 - Lines, curved; Bands, curved; Bars, curved; Curved line(s), band(s) or bar(s)

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((..)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Computer programs, downloadable, for use in database management and electronic storage of data; Computer software for creating searchable databases of information and data; Downloadable computer software for creating information and data; Recorded computer software for creating searchable databases of information and data; Recorded computer software for authorizing access to databases; Recorded computer software for authorizing access to databases; Computer software for the collection, editing, organizing, modifying, book marking, transmission, storage, and sharing of data and information; Recorded computer software for the collection, editing, organizing, modifying, book marking, transmission, storage, and sharing of data and information; Downloadable computer software that provides real-time, integrated business intelligence by combining information from various databases and presenting it in an easy-to-understand user interface; Recorded computer software that provides real-time, integrated business management intelligence by combining information from various databases and presenting it in an easy-to-understand user interface; Downloadable database management software for digital information.

consulting services; Recorded database management software for digital, technology and consulting services; Recorded database management software for application development, web hosting and database management; Recorded computer software for application development, web hosting and database management; Downloadable enterprise software in the field of digital, technology and consulting services; Recorded enterprise software in the field of digital, technology and consulting services; Downloadable computer software to automate data warehousing; Downloadable computer software for application and database integration; Electronic database in the field of digital, technology and consulting services recorded on computer media; Downloadable databases in the field of digital, technology and consulting services; Recorded databases in the field of digital, technology and consulting services; Downloadable computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Downloadable computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Mobile computing and operating platforms consisting of data transmission gateways for collection and management of data; Computer software platforms, recorded, for application development and database management; Downloadable cloud-based software for storing and managing electronic data and editing digital photos; Recorded cloud-based software for storing and managing electronic data and editing digital photos; Interfac graphical user interface software; Downloadable computer software, namely, software development tools for internet applications and client interfaces; Recorded computer software, namely, software development tools for internet applications and client interfaces; Recorded computer software for use as an application programming interface (API) software; Recorded application programming interface (API) software; Downloadable computer programs for searching remotely for content on computers and computer networks

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 037

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 26, 2018

Use in Commerce: Jun. 26, 2018

For: Analyzing and compiling business data; Computer data entry services; Providing business information, also via network or other forms of data transfer; Providing business information via a web site; Statistical evaluations; Systematization of data in computer databases; Services consisting of the registration, collection, transcription and systemization of written communications and data; Business research and data analysis services in the field of recruitment services; Market assessment services; Business data analysis; Consultation services in the field of recruitment services; Information and data compiling and analyzing relating to business market research and placement services; Compiling and analyzing statistics, data and other sources of information for recruitment services; Providing information on the topic of determining job satisfaction; Providing networking opportunities for individuals; Providing an on-line searchable database featuring employment opportunities; Employment counseling and agency services; Providing employment information; Employee relations information services; Providing on-line employment counseling and recruitment services; Employment hiring, recruiting, placement, staffing and career networking; Employment counseling services via the Internet and telephone; Recruitment and placement of personnel in the field of transcription, Internet judging, testing as well as data collecting or labelling; Professional staffing and recruitment consulting; Personnel recruitment services and employment agencies; Providing on-line employment of recruitment, careers and job resources; Providing a database of resumes of prospective employees; Providing placement services, namely, matching resumes and potential employers via a global computer network; Testing to determine professional competency; Testing to determine job competency; Testing, analysis and evaluation of the broad and professional judgment of public relations professionals for purposes of career enhancement and advancement; Testing to determine professional competency in the field of translation, transcription, Internet judging, collecting or labelling; Personality testing for business purposes; Conducting employee surveys for others for employee performance and morale; Business services, namely, development and analysis of tests for testing and evaluation; Consulting services in the field of human resources development, namely, utilizing technology for the promotion of career growth and increased productivity for employees and employers; Online advertising via a computer network; Online promotion of computer networks and websites; Business management and organization consultancy; Providing a marketplace for buyers and sellers of goods and services; Market research by means of a computer database

research data and statistics; Systemization of information into computer databases; Updating and maintenance of computer databases; Arranging and conducting of fairs and exhibitions for business and advertising purposes; Organizing and conducting of trade fairs; Electronic commerce services, namely, providing information about products via telecommunication networks for sales purposes

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 26, 2018

Use in Commerce: Jun. 26, 2018

For: Data warehousing; Data mining; Digital compression of computer data; Design and development of electronic data processing systems; Design, maintenance, development and updating of computer software; Design of information graphics and computer programming and software design; Data automation and collection service using proprietary software to collect service data; Cloud storage services for electronic data; Development and creation of computer programs; Cross-platform conversion of digital content into other forms of digital content; Data conversion services; Web publishing, namely, creating a website and uploading it onto an Internet server; Creating, designing and developing an on-line network environment that features technology that enables users to share data; Providing a downloadable Internet-based system application featuring technology enabling users to upload and share various types of spreadsheets; Research in the field of artificial intelligence; Computer services, namely, providing an interactive technology that integrate with customers third-party platform via API; Computer services, namely, creating a website for registered users to participate in discussions, get feedback from their peers, form virtual communities, and create virtual worlds; Computer services, namely, hosting an interactive web site that allows users to upload employment information and opportunities and communicate with other users; Application service provider featuring application programs; Application service provider (ASP) featuring software using artificial intelligence for use in software development, facial and speech recognition; Providing a website featuring non-downloadable software using artificial intelligence for development, machine learning, facial and speech recognition; Providing on-line non-downloadable software for use in software development, machine learning, facial and speech recognition; Providing a web site featuring technology enabling internet users to create, bookmark, annotate, and publicly share data; Software as a service (SAAS) service featuring software in database management; Software as a service (SAAS) services featuring software using artificial intelligence for development, machine learning, facial and speech recognition; Software as a service (SAAS) services, namely, providing services by others for use in uploading employment information, searching for job opportunities and communicating with others; Services in the field of software as a service (SAAS); Testing of computing equipment; Testing of computer programs; and evaluation of the knowledge, skills and abilities of others in the field of translation, transcription, Internet-based data collecting or labelling to determine conformity with certification standards; Website usability testing services, namely, providing a website featuring technology enabling users to upload and download electronic files; Providing services, namely, providing a website featuring technology enabling users to upload, view, and download digital files for temporary use of on-line non-downloadable cloud computing software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing temporary use of online non-downloadable middle interface between web browser and operating systems; Platform as a service (PAAS) featuring computer software for database management; Development of computer platforms; Searching and retrieving information, sites, and data on computer networks for others; Computer programming; Computer software design; Updating of computer software; the design and development of computer hardware; Maintenance of computer software; Computer system architecture design; Conversion of data or documents from physical to electronic media; Creating and maintaining web sites; Computer software; Data conversion of computer programs and data, not physical conversion; Computer software for web servers; Digitization of documents; Monitoring of computer systems by remote access to ensure proper operation; technology consulting services; Server hosting; Off-site data backup; Electronic data storage; Providing information technology and programming via a website; Computer services, namely, integration of private and public cloud computing; Outsource service providers in the field of information technology; Computer technology consultancy; Computer system monitoring; Monitoring of computer systems to detect breakdowns; Creating and designing website based indexes of information technology; Data security consultancy; Data encryption services

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 26, 2018

Use in Commerce: Jun. 26, 2018

Basis Information (Case Level)

Filed Use: Yes

Currently Use: Yes

Filed ITU: No

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: PACTERA TECHNOLOGIES NA, INC

Owner Address: 14980 NE 31st Way, Suite 120
Redmond, WASHINGTON UNITED STATES 980525349

Legal Entity Type: CORPORATION

State or Country Where
Organized: DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Charles P. LaPolla

Docket Number: 91340

Attorney Primary Email clapolla@phillipsnizer.com
Address:

Attorney Email Authorized: Yes

Correspondent

Correspondent Charles P. LaPolla
Name/Address: Phillips Nizer LLP
485 Lexington Avenue
14th Floor
NEW YORK, NEW YORK UNITED STATES 10017

Phone: 212-841-0508

Fax: 212-262-5152

Correspondent e-mail: clapolla@phillipsnizer.com
hmintz@phillipsnizer.com

Correspondent e-mail Yes
Authorized:

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Jan. 11, 2022	REGISTERED-PRINCIPAL REGISTER	
Oct. 28, 2021	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Oct. 28, 2021	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Oct. 28, 2021	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	

Oct. 26, 2021	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Oct. 26, 2021	PUBLISHED FOR OPPOSITION	
Oct. 06, 2021	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Sep. 23, 2021	APPROVED FOR PUB - PRINCIPAL REGISTER	
Sep. 23, 2021	EXAMINER'S AMENDMENT ENTERED	88888
Sep. 23, 2021	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Sep. 23, 2021	EXAMINERS AMENDMENT E-MAILED	6328
Sep. 23, 2021	EXAMINERS AMENDMENT -WRITTEN	76746
Mar. 29, 2021	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Mar. 29, 2021	NON-FINAL ACTION E-MAILED	6325
Mar. 29, 2021	NON-FINAL ACTION WRITTEN	76746
Mar. 25, 2021	ASSIGNED TO EXAMINER	76746
Dec. 16, 2020	NOTICE OF DESIGN SEARCH CODE E-MAILED	
Dec. 15, 2020	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Oct. 29, 2020	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Jan. 11, 2022

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:06:00 EDT

Mark: ONEFORMA

OneForma

US Serial Number: 90278759

Application Filing Date: Oct. 26, 2020

US Registration Number: 6611137

Registration Date: Jan. 11, 2022

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Jan. 11, 2022

Publication Date: Oct. 26, 2021

Mark Information

Mark Literal Elements: ONEFORMA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Computer programs, downloadable, for use in database management and electronic storage of data; Computer software for use in database management and electronic storage of data; Downloadable computer software for creating information and data; Recorded computer software for creating searchable databases of information and data; Recorded computer software for authorizing access to databases; Recorded computer software for authorizing access to database information; Recorded computer software for the collection, editing, organizing, modifying, book marking, transmission, storage, and sharing of data and information; Downloadable computer software that provides real-time, integrated business management intelligence by combining information from various databases and presenting it in an easy-to-understand user interface; Downloadable database management software for digital

consulting services; Recorded database management software for digital, technology and consulting services; Recorded software platforms for application development, web hosting and database management; Recorded computer application development, web hosting and database management; Downloadable enterprise software in the field of non-transactional data and a search engine for database content; Recorded enterprise software in the field of transactional data and a search engine for database content; Downloadable computer software to automate data warehousing; Recorded computer software to automate data warehousing; Downloadable computer software for application and database integration; Electronic database in the field of digital, technology and consulting services recorded on computer media; Downloadable databases in the field of digital, technology and consulting services; Recorded databases in the field of digital, technology and consulting services; Downloadable computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer programs using artificial intelligence for use in software development, machine learning, facial and speech recognition; Downloadable computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Recorded computer software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Mobile computing and operating platforms consisting of data transaction gateways for collection and management of data; Computer software platforms, recorded, for application development and database management; Downloadable cloud-based software for storing and managing electronic data and editing digital photos; Recorded cloud-based software for storing and managing electronic data and editing digital photos; Interface graphical user interface software; Downloadable computer software, namely, software development tools for internet applications and client interfaces; Recorded computer software, namely, software development tools for internet applications and client interfaces; Recorded computer software for use as an application programming interface (API) software; Recorded application programming interface (API) software; Downloadable application programming interface (API) software; Recorded application programming interface (API) software; Downloadable computer programs for searching remotely for content on computers and computer networks

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 037

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 26, 2018

Use in Commerce: Jun. 26, 2018

For: Analyzing and compiling business data; Computer data entry services; Providing business information, also via network or other forms of data transfer; Providing business information via a web site; Statistical evaluations; Systematization of data in computer databases; Services consisting of the registration, collection, transcription and systemization of written communications and data; Business research and data analysis services in the field of recruitment services; Market assessment services; Business data analysis; Consultation services in the field of sector and industry data and research; Information and data compiling and analyzing relating to business market research and placement services; Compiling and analyzing statistics, data and other sources of information for providing information on the topic of determining job satisfaction; Providing networking opportunities for individuals; Providing an on-line searchable database featuring employment opportunities; Employment counseling and agency services; Providing employment information; Employee relations information services; Providing on-line counseling and recruitment services; Employment hiring, recruiting, placement, staffing and career networking; employment counseling services via the Internet and telephone; Recruitment and placement of personnel in transcription, Internet judging, testing as well as data collecting or labelling; Professional staffing and recruitment consulting; Personnel recruitment services and employment agencies; Providing on-line employment of recruitment, careers and job resources; Providing a database of resumes of prospective employees; Providing placement services, namely, matching resumes and potential employers via a global computer network; Testing professional competency; Testing to determine job competency; Testing, analysis and evaluation of the broad and professional judgment of public relations professionals for purposes of career enhancement and advancement; Testing to determine professional competency in the field of translation, transcription, Internet judging, collecting or labelling; Personality testing for business purposes; Conducting employee surveys for others for employee performance and morale; Business services, namely, development and analysis of tests for testing; Consulting services in the field of human resources development, namely, utilizing technology for the promotion of career growth and increased productivity for employees and employers; Online advertising via a computer network; line promotion of computer networks and websites; Business management and organization consultancy; Providing marketplace for buyers and sellers of goods and services; Market research by means of a computer database

research data and statistics; Systemization of information into computer databases; Updating and maintenance of computer databases; Arranging and conducting of fairs and exhibitions for business and advertising purposes; Organizing and conducting of trade fairs; Electronic commerce services, namely, providing information about products via telecommunication networks for sales purposes

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 26, 2018

Use in Commerce: Jun. 26, 2018

For: Data warehousing; Data mining; Digital compression of computer data; Design and development of electronic data processing; Design, maintenance, development and updating of computer software; Design of information graphics and computer programming and software design; Data automation and collection service using proprietary software to collect service data; Cloud storage services for electronic data; Development and creation of computer programs; Cross-platform conversion of digital content into other forms of digital content; Data conversion; Web publishing, namely, creating a website and uploading it onto an Internet server; Creating, designing and developing an on-line network environment that features technology that enables users to share data; Providing a downloadable Internet-based system application featuring technology enabling users to upload and share various spreadsheets; Research in the field of artificial intelligence; Computer services, namely, providing an interactive technology that integrate with customers third-party platform via API; Computer services, namely, creating a platform for registered users to participate in discussions, get feedback from their peers, form virtual communities, and create virtual worlds; Computer services, namely, hosting an interactive web site that allows users to upload employment information and opportunities and communicate with other users; Application service provider featuring application programs; Application service provider (ASP) featuring software using artificial intelligence for use in software development, facial and speech recognition; Providing a website featuring non-downloadable software using artificial intelligence for development, machine learning, facial and speech recognition; Providing on-line non-downloadable software for use in software development, machine learning, facial and speech recognition; Providing a web site featuring technology enabling internet users to create, bookmark, annotate, and publicly share data; Software as a service (SAAS) service featuring software for use in database management; Software as a service (SAAS) services featuring software using artificial intelligence for development, machine learning, facial and speech recognition; Software as a service (SAAS) services, namely, providing a platform for others for use in uploading employment information, searching for job opportunities and communicating with others; Services in the field of software as a service (SAAS); Testing of computing equipment; Testing of computer programs; and evaluation of the knowledge, skills and abilities of others in the field of translation, transcription, Internet-based data collecting or labelling to determine conformity with certification standards; Website usability testing services, namely, providing a website featuring technology enabling users to upload and download electronic files; Providing services, namely, providing a website featuring technology enabling users to upload, view, and download digital files; Temporary use of on-line non-downloadable cloud computing software using artificial intelligence for use in software development, machine learning, facial and speech recognition; Providing temporary use of online non-downloadable middleware interface between web browser and operating systems; Platform as a service (PAAS) featuring computer software for database management; Development of computer platforms; Searching and retrieving information, sites, and data on computer networks for others; Computer programming; Computer software design; Updating of computer software; the design and development of computer hardware; Maintenance of computer software; Computer system architecture design; Conversion of data or documents from physical to electronic media; Creating and maintaining web sites; Computer software; Data conversion of computer programs and data, not physical conversion; Computer software for web servers; Digitization of documents; Monitoring of computer systems by remote access to ensure proper operation; Technology consulting services; Server hosting; Off-site data backup; Electronic data storage; Providing information technology and programming via a website; Computer services, namely, integration of private and public cloud computing; Outsource service providers in the field of information technology; Computer technology consultancy; Computer system monitoring; Monitoring of computer systems to detect breakdowns; Creating and designing website based indexes of information technology; Data security consultancy; Data encryption services

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Jun. 26, 2018

Use in Commerce: Jun. 26, 2018

Basis Information (Case Level)

Filed Use: Yes

Currently Use: Yes

Filed ITU: No

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: PACTERA TECHNOLOGIES NA, INC

Owner Address: 14980 NE 31st Way, Suite 120
Redmond, WASHINGTON UNITED STATES 980525349

Legal Entity Type: CORPORATION

State or Country Where
Organized: DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Charles P. LaPolla

Docket Number: 91340

Attorney Primary Email clapolla@phillipsnizer.com
Address:

Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: Charles P. LaPolla

Phillips Nizer LLP
485 Lexington Avenue
14th Floor
NEW YORK, NEW YORK UNITED STATES 10017

Phone: 212-841-0508

Fax: 212-262-5152

Correspondent e-mail: clapolla@phillipsnizer.com
hmintz@phillipsnizer.com

Correspondent e-mail
Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Jan. 11, 2022	REGISTERED-PRINCIPAL REGISTER	
Oct. 28, 2021	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Oct. 28, 2021	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Oct. 28, 2021	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	

Oct. 26, 2021	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Oct. 26, 2021	PUBLISHED FOR OPPOSITION	
Oct. 06, 2021	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Sep. 23, 2021	APPROVED FOR PUB - PRINCIPAL REGISTER	
Sep. 23, 2021	EXAMINER'S AMENDMENT ENTERED	88888
Sep. 23, 2021	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Sep. 23, 2021	EXAMINERS AMENDMENT E-MAILED	6328
Sep. 23, 2021	EXAMINERS AMENDMENT -WRITTEN	76746
Mar. 29, 2021	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Mar. 29, 2021	NON-FINAL ACTION E-MAILED	6325
Mar. 29, 2021	NON-FINAL ACTION WRITTEN	76746
Mar. 25, 2021	ASSIGNED TO EXAMINER	76746
Dec. 16, 2020	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Oct. 29, 2020	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Jan. 11, 2022

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:49:42 EDT

Mark: PERFORMA ENTERPRISE

PERFORMA ENTERPRISE

US Serial Number: 88267463

Application Filing Date: Jan. 18, 2019

US Registration Number: 5855797

Registration Date: Sep. 10, 2019

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Sep. 10, 2019

Publication Date: Jun. 25, 2019

Mark Information

Mark Literal Elements: PERFORMA ENTERPRISE

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Disclaimer: "ENTERPRISE"

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Providing temporary use of non-downloadable software for providing client access for secure business document searching, organizing, filing, reviewing, and storing documents; and for preparing client statements and invoices.

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 1(a)

First Use: Nov. 01, 2012

Use in Commerce: Nov. 01, 2012

Basis Information (Case Level)

Filed Use: Yes

Currently Use: Yes

Filed ITU: No

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: SEDONA TECHNOLOGIES, INC.

Owner Address: 612 VALLEY VIEW DRIVE
MOLINE, ILLINOIS UNITED STATES 61265

Legal Entity Type: CORPORATION

State or Country Where
Organized: ILLINOIS**Attorney/Correspondence Information****Attorney of Record**

Attorney Name: John Mueller

Docket Number: 55996.020002

Attorney Primary Email bhipdocket@bakerlaw.com
Address:

Attorney Email Authorized: Yes

CorrespondentCorrespondent JOHN MUELLER
Name/Address: BAKERHOSTETLER, LLC
312 WALNUT STREET
SUITE 3200
CINCINNATI, OHIO UNITED STATES 45202-4074

Phone: 513-929-3413

Fax: 216-696-0740

Correspondent e-mail: bhipdocket@bakerlaw.com
jmueller@bakerlaw.com
nsamad@bakerlaw.comCorrespondent e-mail
Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Sep. 10, 2019	REGISTERED-PRINCIPAL REGISTER	
Jun. 25, 2019	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Jun. 25, 2019	PUBLISHED FOR OPPOSITION	
Jun. 05, 2019	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	

May 23, 2019	ASSIGNED TO LIE	70884
May 09, 2019	APPROVED FOR PUB - PRINCIPAL REGISTER	
May 09, 2019	EXAMINER'S AMENDMENT ENTERED	88888
May 09, 2019	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
May 09, 2019	EXAMINERS AMENDMENT E-MAILED	6328
May 09, 2019	EXAMINERS AMENDMENT -WRITTEN	83171
Apr. 15, 2019	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Apr. 15, 2019	NON-FINAL ACTION E-MAILED	6325
Apr. 15, 2019	NON-FINAL ACTION WRITTEN	83171
Mar. 31, 2019	ASSIGNED TO EXAMINER	83171
Mar. 06, 2019	AUTOMATIC UPDATE OF ASSIGNMENT OF OWNERSHIP	
Feb. 10, 2019	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Jan. 22, 2019	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Sep. 10, 2019

Assignment Abstract Of Title Information

Summary

Convey

Total Assignments: 1

Registrant: SEDONA TECHNOLOGIES, INC.

Assignment 1 of 1

Conveyance: CHANGE OF NAME

Reel/Frame: [6575/0840](#)

Pages: 7

Date Recorded: Feb. 27, 2019

Supporting Documents: [assignment-tm-6575-0840.pdf](#)

Assignor

Name: [SEDONA, INC.](#)

Execution Date: Dec. 05, 2018

Legal Entity Type: CORPORATION

State or Country Where Organized: No Place Where Organized:

Assignee

Name: [SEDONA TECHNOLOGIES, INC.](#)

Legal Entity Type: CORPORATION

State or Country Where Organized: ILLINOIS

Address: 612 VALLEY VIEW DRIVE
MOLINE, ILLINOIS 61265

Correspondent

Correspondent Name: JOHN MUELLER

Correspondent Address: 312 WALNUT STREET, SUITE 3200
CINCINNATI, OH 45202-4074

Domestic Representative - Not Found

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:52:05 EDT

Mark: PERFORMA LABS SHARPER MINDS SAFER OUTCOMES



US Serial Number: 90172331

Application Filing Date: Sep. 10, 2020

US Registration Number: 6577800

Registration Date: Nov. 30, 2021

Register: Principal

Mark Type: Trademark, Service Mark

**TM5 Common Status
Descriptor:**



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Nov. 30, 2021

Publication Date: Mar. 02, 2021

Notice of Allowance Date: Apr. 27, 2021

Mark Information

Mark Literal Elements: PERFORMA LABS SHARPER MINDS SAFER OUTCOMES

Standard Character Claim: No

Mark Drawing Type: 3 - AN ILLUSTRATION DRAWING WHICH INCLUDES WORD(S)/ LETTER(S)/NUMBER(S)

Description of Mark: The mark consists of a design element showing three arrow heads on the top part of the mark, and the literal text "PERFORMA LABS SHARPER MINDS SAFER OUTCOMES" in stylized format, the letter "P" in "PERFORMA" has an upward stroke as its horizontal element, below the word "PERFORMA" is a thick rectangular stripe, and a vertical line between the phrases "SHARPER MINDS" and "SAFER OUTCOMES".

Disclaimer: "LABS"

Design Search Code(s): 24.15.04 - Arrowheads

26.11.21 - Rectangles that are completely or partially shaded

26.17.01 - Lines, straight; Straight line(s), band(s) or bar(s); Bars, straight; Bands, straight

26.17.04 - Vertical line(s), band(s) or bar(s); Lines, vertical; Bars, vertical; Bands, vertical

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis (()) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and

- Asterisks *..* identify additional (new) wording in the goods/services.

For: Downloadable software application for use in mobile video training of police, first responders, and military, on decision making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive biases, situational awareness, mental illness sensitivity, and law, policies, and procedures

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 039

Class Status: ACTIVE

Basis: 1(a)

First Use: Sep. 11, 2020

Use in Commerce: Sep. 11, 2020

For: Educational services, namely, provision of mobile video training for police, first responders, and military, on decision making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive biases, situational awareness, mental illness sensitivity, and law, policies, and procedures

International Class(es): 041 - Primary Class

U.S Class(es): 100, 101, 107

Class Status: ACTIVE

Basis: 1(a)

First Use: Sep. 11, 2020

Use in Commerce: Sep. 11, 2020

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: Performa Labs, Inc.

Owner Address: 19900 MacArthur Blvd, Suite 1000
Irvine, CALIFORNIA UNITED STATES 92612

Legal Entity Type: CORPORATION

**State or Country Where
Organized:** DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Douglas Q. Hahn, Esq.

Docket Number: 106032-0004

**Attorney Primary Email
Address:** DHAHN@SYCR.COM

Attorney Email Authorized: Yes

Correspondent

Correspondent Douglas Q. Hahn, Esq.

Name/Address: STRADLING YOCCA CARLSON & RAUTH

660 NEWPORT CENTER DRIVE, SUITE 1600
NEWPORT BEACH, CALIFORNIA UNITED STATES 92660

Phone: 949-725-4000

Fax: 9497254100

Correspondent e-mail: DHAHN@SYCR.COM
nbtrademarks@stradlinglaw.com
amina@stradlinglaw.com

Correspondent e-mail Yes
Authorized:

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Nov. 30, 2021	REGISTERED-PRINCIPAL REGISTER	
Oct. 29, 2021	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Oct. 28, 2021	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Oct. 08, 2021	STATEMENT OF USE PROCESSING COMPLETE	74055
Sep. 24, 2021	USE AMENDMENT FILED	74055
Oct. 08, 2021	CASE ASSIGNED TO INTENT TO USE PARALEGAL	74055
Sep. 24, 2021	TEAS STATEMENT OF USE RECEIVED	
Apr. 27, 2021	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Mar. 02, 2021	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Mar. 02, 2021	PUBLISHED FOR OPPOSITION	
Feb. 10, 2021	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Jan. 22, 2021	APPROVED FOR PUB - PRINCIPAL REGISTER	
Jan. 21, 2021	EXAMINER'S AMENDMENT ENTERED	88888
Jan. 21, 2021	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Jan. 21, 2021	EXAMINERS AMENDMENT E-MAILED	6328
Jan. 21, 2021	EXAMINERS AMENDMENT -WRITTEN	94655
Jan. 20, 2021	ASSIGNED TO EXAMINER	94655
Oct. 17, 2020	NOTICE OF DESIGN SEARCH CODE E-MAILED	
Oct. 16, 2020	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Sep. 14, 2020	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Oct. 28, 2021

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:51:27 EDT

Mark: PERFORMA LABS

PERFORMA LABS

US Serial Number: 90172336

Application Filing Date: Sep. 10, 2020

US Registration Number: 6577801

Registration Date: Nov. 30, 2021

Register: Principal

Mark Type: Trademark, Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Nov. 30, 2021

Publication Date: Mar. 02, 2021

Notice of Allowance Date: Apr. 27, 2021

Mark Information

Mark Literal Elements: PERFORMA LABS

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Disclaimer: "LABS"

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: Downloadable software application for use in mobile video training of police, first responders, and military, or for use in decision making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive bias training, mental illness sensitivity, and law, policies, and procedures

International Class(es): 009 - Primary Class

U.S Class(es): 021, 023, 026, 036, 038

Class Status: ACTIVE

Basis: 1(a)

First Use: Sep. 11, 2020

Use in Commerce: Sep. 11, 2020

For: Educational services, namely, provision of mobile video training for police, first responders, and military, on making, preparedness, communication tactics, de-escalation, appropriate use of force, cognitive biases, situational awareness, illness sensitivity, and law, policies, and procedures

International Class(es): 041 - Primary Class

U.S Class(es): 100, 101, 107

Class Status: ACTIVE

Basis: 1(a)

First Use: Sep. 11, 2020

Use in Commerce: Sep. 11, 2020

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: Performa Labs, Inc.

Owner Address: 19900 MacArthur Blvd, Suite 1000
Irvine, CALIFORNIA UNITED STATES 92612

Legal Entity Type: CORPORATION

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Douglas Q. Hahn, Esq.

Docket Number: 106032-0003

Attorney Primary Email Address: DHAHN@SYCR.COM

Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: Douglas Q. Hahn, Esq.

STRADLING YOCCA CARLSON & RAUTH
660 NEWPORT CENTER DRIVE, SUITE 1600
NEWPORT BEACH, CALIFORNIA UNITED STATES 92660

Phone: 949-725-4000

Fax: 9497254100

Correspondent e-mail: DHAHN@SYCR.COM nbtrademarks@sycr.com
amina@sycr.com

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Nov. 30, 2021	REGISTERED-PRINCIPAL REGISTER	
Oct. 29, 2021	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Oct. 28, 2021	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Oct. 08, 2021	STATEMENT OF USE PROCESSING COMPLETE	74055
Sep. 24, 2021	USE AMENDMENT FILED	74055
Oct. 08, 2021	CASE ASSIGNED TO INTENT TO USE PARALEGAL	74055
Sep. 24, 2021	TEAS STATEMENT OF USE RECEIVED	
Apr. 27, 2021	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Mar. 02, 2021	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Mar. 02, 2021	PUBLISHED FOR OPPOSITION	
Feb. 10, 2021	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Jan. 22, 2021	APPROVED FOR PUB - PRINCIPAL REGISTER	
Jan. 21, 2021	EXAMINER'S AMENDMENT ENTERED	88888
Jan. 21, 2021	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Jan. 21, 2021	EXAMINERS AMENDMENT E-MAILED	6328
Jan. 21, 2021	EXAMINERS AMENDMENT -WRITTEN	94655
Jan. 20, 2021	ASSIGNED TO EXAMINER	94655
Oct. 16, 2020	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Sep. 14, 2020	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Oct. 28, 2021

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)

Print

Generated on: This page was generated by TSDR on 2023-07-26 10:46:55 EDT

Mark: PERFORMA

PerformA

US Serial Number: 90723564

Application Filing Date: May 20, 2021

US Registration Number: 7013364

Registration Date: Mar. 28, 2023

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Mar. 28, 2023

Publication Date: Sep. 13, 2022

Notice of Allowance Date: Nov. 08, 2022

Mark Information

Mark Literal Elements: PERFORMA

Standard Character Claim: No

Mark Drawing Type: 5 - AN ILLUSTRATION DRAWING WITH WORD(S) /LETTER(S)/ NUMBER(S) INSTYLIZED FORM

Description of Mark: The mark consists of the word "PerformA" in stylized form with the letters "P" and "A" therein capitalized and the remaining letters in lowercase.

Related Properties Information

International Registration [1635059](#)
Number:

International Application(s) [A0116092/1635059](#)
/Registration(s) Based on
this Property:

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

equity funds, and other investment funds for use in financial portfolio management; the forgoing excluding ti

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Apr. 13, 2022

Use in Commerce: Apr. 13, 2022

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: ARCESIUM LLC

Owner Address: 1166 Avenue of the Americas, 4th Floor
New York, NEW YORK UNITED STATES 10036

Legal Entity Type: LIMITED LIABILITY COMPANY

State or Country Where Organized: DELAWARE

Attorney/Correspondence Information**Attorney of Record**

Attorney Name: Howard Shipley

Attorney Primary Email ipdocket@grsm.com
Address:

Attorney Email Authorized: Yes

CorrespondentCorrespondent Name/Address: Howard Shipley
GORDON REES SCULLY MANSUKHANI
1101 KING ST STE 520
ALEXANDRIA, VIRGINIA UNITED STATES 22314Correspondent e-mail: ipdocket@grsm.com hshipley@grsm.com
Kavery@grsm.com Sibroni@grsm.com

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Mar. 28, 2023	NOTICE OF REGISTRATION CONFIRMATION EMAILED	
Mar. 28, 2023	REGISTERED-PRINCIPAL REGISTER	

Feb. 22, 2023	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Feb. 21, 2023	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Feb. 14, 2023	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Feb. 13, 2023	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Feb. 13, 2023	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Jan. 05, 2023	NOTIFICATION OF NON-FINAL ACTION E-MAILED	
Jan. 05, 2023	NON-FINAL ACTION E-MAILED	
Jan. 05, 2023	SU - NON-FINAL ACTION - WRITTEN	70729
Dec. 05, 2022	STATEMENT OF USE PROCESSING COMPLETE	66230
Nov. 10, 2022	USE AMENDMENT FILED	66230
Nov. 30, 2022	CASE ASSIGNED TO INTENT TO USE PARALEGAL	66230
Nov. 10, 2022	TEAS STATEMENT OF USE RECEIVED	
Nov. 08, 2022	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Sep. 13, 2022	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Sep. 13, 2022	PUBLISHED FOR OPPOSITION	
Aug. 24, 2022	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Aug. 08, 2022	APPROVED FOR PUB - PRINCIPAL REGISTER	
Aug. 08, 2022	EXAMINER'S AMENDMENT ENTERED	88888
Aug. 08, 2022	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	
Aug. 08, 2022	EXAMINERS AMENDMENT E-MAILED	
Aug. 08, 2022	EXAMINERS AMENDMENT -WRITTEN	70729
Jul. 13, 2022	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Jul. 12, 2022	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Jul. 12, 2022	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Jan. 21, 2022	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Jan. 21, 2022	NON-FINAL ACTION E-MAILED	6325
Jan. 21, 2022	NON-FINAL ACTION WRITTEN	70729
Jan. 18, 2022	ASSIGNED TO EXAMINER	70729
Aug. 17, 2021	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
May 24, 2021	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Feb. 21, 2023

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:16:11 EDT

Mark: PRO FORMA BRAND DNA

PRO FORMA BRAND DNA

US Serial Number: 79337767

Application Filing Date: Dec. 08, 2021

US Registration Number: 6927032

Registration Date: Dec. 20, 2022

Register: Principal

Mark Type: Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Dec. 20, 2022

Publication Date: Oct. 04, 2022

Mark Information

Mark Literal Elements: PRO FORMA BRAND DNA

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Disclaimer: "BRAND"

Related Properties Information

International Registration [1655000](#)

Number:

International Registration Dec. 08, 2021

Date:

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *...* identify additional (new) wording in the goods/services.

For: Compiling information into a computer database concerning ratings and feedback information relating to hotels, travel destinations; public relations services; computerized file management services; compiling information into online searchable databases and online searchable databases; commercial management services; commercial administration and services of others; information services in the field of business; compiling information into online computer searchable databases featuring information regarding hotels, apartments, restaurants and travel destination

business information directories featuring hotels for publication on the Internet; compiling business information on the Internet; providing business information in the nature of compilations, rankings, ratings, reports, references concerning business organizations and service providers, via a global computer network; retail store service administrative data processing; compilation of statistics; public opinion polling; providing business information newspaper subscriptions for others; compiling information into computer databases concerning ratings, fees, hotels, apartments, restaurants and travel arrangements; compiling information into online computer databases featuring information relating to hotels, apartments, restaurants and travel arrangements; all the foregoing concerning hotels, apartments, restaurants, travel destinations, travel and travel arrangements

International Class(es): 035 - Primary Class

U.S Class(es): 100, 101, 102

Class Status: ACTIVE

Basis: 66(a)

For: Providing online electronic interactive bulletin boards for the transmission of messages among computer users; providing information concerning hotels, apartments, restaurants and travel destinations; transmitting electronic mail to facilitate the sale of goods and services; providing information on computer networks, and data and score ratings concerning hotels, apartments, restaurants, travel destinations and travel; providing access to a website where users can post ratings, reviews and recommendations on event tickets, travel, hotels, apartments and restaurants, namely, providing access to forums on the Internet in the fields of hotels, apartments, restaurants and restaurants

International Class(es): 038 - Primary Class

U.S Class(es): 100, 101, 104

Class Status: ACTIVE

Basis: 66(a)

For: Organization of travel and travel agency services, reservation of tickets and reservation services provided by travel booking agencies; provision of information concerning travel and travel destinations; consulting and advisory services in the fields, including provision of all the aforesaid services online

International Class(es): 039 - Primary Class

U.S Class(es): 100, 105

Class Status: ACTIVE

Basis: 66(a)

For: Hosting a website featuring reviews concerning hotels, apartments, restaurants and travel destinations; electronic services concerning hotels, apartments, restaurants, travel destinations, travel and organizing travel; updating pages on a website concerning hotels, apartments, restaurants, travel destinations, travel and organizing travel

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 66(a)

For: Providing information concerning hotel accommodations, temporary accommodations in apartments and restaurants, holiday accommodation reservation services and temporary housing reservation services; providing information services concerning hotel accommodations, restaurants, holiday accommodation and temporary accommodations in residential premises; providing online reviews concerning hotels; advice and assistance in all the aforementioned services; providing online provision of all the aforementioned services; providing reviews concerning hotels; providing information concerning hotel accommodations, temporary accommodations in apartments and restaurants, namely, providing reviews concerning hotel accommodations, temporary accommodations in apartments and restaurants, also via the Internet, regarding such professional organizations and services, classification, ratings, reviews, references and recommendations of such professional organizations and services

International Class(es): 043 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 66(a)

Basis Information (Case Level)

Filed Use: No	Currently Use: No
Filed ITU: No	Currently ITU: No
Filed 44D: No	Currently 44E: No
Filed 44E: No	Currently 66A: Yes
Filed 66A: Yes	Currently No Basis: No
Filed No Basis: No	

Current Owner(s) Information

Owner Name: TRAVELSIFY S.A.	
Owner Address: 63-65 Rue de Merl L-2146 Luxembourg LUXEMBOURG	
Legal Entity Type: SOCIÉTÉ ANONYME (SA)	State or Country Where Organized: LUXEMBOURG

Attorney/Correspondence Information

Attorney of Record

Attorney Name: Jeffrey H. Handelsman	Docket Number: T66884
Attorney Primary Email Address: eteas@gbpatent.com	Attorney Email Authorized: Yes

Correspondent

Correspondent Name/Address: Jeffrey H. Handelsman Greenblum & Bernstein, P.L.C. 1950 Roland Clarke Place Reston, VIRGINIA UNITED STATES 20191-1411	
Phone: 703-716-1191	Fax: 703-716-1180
Correspondent e-mail: eteas@gbpatent.com	Correspondent e-mail Authorized: Yes

Domestic Representative

Domestic Representative Name: Jeffrey H. Handelsman	Phone: 703-716-1191
Fax: 703-716-1180	
Domestic Representative e-mail: eteas@gbpatent.com	Domestic Representative e-mail Authorized: Yes

Prosecution History

Date	Description	Proceeding Number
May 01, 2023	FINAL DECISION TRANSACTION PROCESSED BY IB	
Apr. 06, 2023	FINAL DISPOSITION NOTICE SENT TO IB	00131

Apr. 06, 2023	FINAL DISPOSITION PROCESSED	72629
Mar. 20, 2023	FINAL DISPOSITION NOTICE CREATED, TO BE SENT TO IB	
Dec. 20, 2022	NOTICE OF REGISTRATION CONFIRMATION EMAILED	
Dec. 20, 2022	REGISTERED-PRINCIPAL REGISTER	
Oct. 04, 2022	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Oct. 04, 2022	PUBLISHED FOR OPPOSITION	
Oct. 03, 2022	NOTIFICATION PROCESSED BY IB	
Sep. 14, 2022	NOTIFICATION OF POSSIBLE OPPOSITION SENT TO IB	
Sep. 14, 2022	NOTICE OF START OF OPPOSITION PERIOD CREATED, TO BE SENT TO IB	
Sep. 14, 2022	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Aug. 26, 2022	APPROVED FOR PUB - PRINCIPAL REGISTER	
Aug. 25, 2022	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Aug. 24, 2022	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Aug. 24, 2022	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Aug. 24, 2022	APPLICANT/CORRESPONDENCE CHANGES (NON-RESPONSIVE) ENTERED	88888
Aug. 24, 2022	TEAS CHANGE OF CORRESPONDENCE RECEIVED	
Aug. 24, 2022	TEAS CHANGE OF DOMESTIC REPRESENTATIVES ADDRESS	
Aug. 24, 2022	ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED	
Aug. 24, 2022	TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED	
Aug. 24, 2022	TEAS CHANGE OF OWNER ADDRESS RECEIVED	
Jul. 06, 2022	REFUSAL PROCESSED BY IB	
Jun. 15, 2022	NON-FINAL ACTION MAILED - REFUSAL SENT TO IB	
Jun. 15, 2022	REFUSAL PROCESSED BY MPU	67445
May 18, 2022	NON-FINAL ACTION (IB REFUSAL) PREPARED FOR REVIEW	
May 17, 2022	NON-FINAL ACTION WRITTEN	94652
May 12, 2022	ASSIGNED TO EXAMINER	94652
Apr. 26, 2022	APPLICATION FILING RECEIPT MAILED	
Apr. 21, 2022	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Apr. 15, 2022	LIMITATION FROM ORIGINAL APPLICATION ENTERED	71529
Apr. 07, 2022	SN ASSIGNED FOR SECT 66A APPL FROM IB	

International Registration Information (Section 66a)

International Registration Number: 1655000

International Registration Date: Dec. 08, 2021

Priority Claimed Flag: Yes

Date of Section 67 Priority Claim: Jun. 14, 2021

Intl. Registration Status: REQUEST FOR EXTENSION OF PROTECTION PROCESSED

Date of International Registration Status: Apr. 07, 2022

Notification of Designation Apr. 07, 2022**Date:****Date of Automatic** Oct. 07, 2023**Protection:****International Registration** Dec. 08, 2031**Renewal Date:****First Refusal Flag:** Yes

TM Staff and Location Information

TM Staff Information - None**File Location****Current Location:** PUBLICATION AND ISSUE SECTION**Date in Location:** Dec. 20, 2022**Assignment Abstract Of Title Information - None recorded****Proceedings - None recorded**

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:16:41 EDT

Mark: PROFORMA PROSTORES

PROFORMA PROSTORES

US Serial Number: 88692725

Application Filing Date: Nov. 14, 2019

US Registration Number: 6782791

Registration Date: Jul. 05, 2022

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

Descriptor:



LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Jul. 05, 2022

Publication Date: Mar. 30, 2021

Notice of Allowance Date: May 25, 2021

Mark Information

Mark Literal Elements: PROFORMA PROSTORES

Standard Character Claim: Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Mark Drawing Type: 4 - STANDARD CHARACTER MARK

Disclaimer: "PRO STORES"

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: designing, creating, maintaining, and hosting e-commerce websites for others

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Feb. 24, 2016

Use in Commerce: Feb. 24, 2016

Basis Information (Case Level)

Filed Use:	No	Currently Use:	Yes
Filed ITU:	Yes	Currently ITU:	No
Filed 44D:	No	Currently 44E:	No
Filed 44E:	No	Currently 66A:	No
Filed 66A:	No	Currently No Basis:	No
Filed No Basis:	No		

Current Owner(s) Information

Owner Name:	Proforma, Inc.		
Owner Address:	8800 E. Pleasant Valley Road CLEVELAND, OHIO UNITED STATES 44131		
Legal Entity Type:	CORPORATION	State or Country Where Organized:	OHIO

Attorney/Correspondence Information

Attorney of Record

Attorney Name:	Jay F. Moldovanyi	Docket Number:	PFMZ500164US
Attorney Primary Email Address:	jmoldovanyi@faysharpe.com	Attorney Email Authorized:	Yes

Correspondent

Correspondent Name/Address:	Jay F. Moldovanyi FAY SHARPE LLP 1228 EUCLID AVE 5TH FLR CLEVELAND, OHIO UNITED STATES 44115		
Phone:	216-363-9000	Fax:	216-363-9001
Correspondent e-mail:	jmoldovanyi@faysharpe.com skoenig@faysharpe.com uspto@faysharpe.com chutter@faysharpe.com	Correspondent e-mail Authorized:	Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
Jul. 05, 2022	NOTICE OF REGISTRATION CONFIRMATION EMAILED	
Jul. 05, 2022	REGISTERED-PRINCIPAL REGISTER	
May 28, 2022	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
May 27, 2022	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
May 05, 2022	TEAS/EMAIL CORRESPONDENCE ENTERED	73296
May 05, 2022	CORRESPONDENCE RECEIVED IN LAW OFFICE	73296

Apr. 29, 2022	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Jan. 10, 2022	NOTIFICATION OF NON-FINAL ACTION E-MAILED	
Jan. 10, 2022	NON-FINAL ACTION E-MAILED	
Jan. 10, 2022	SU - NON-FINAL ACTION - WRITTEN	93678
Dec. 21, 2021	STATEMENT OF USE PROCESSING COMPLETE	66154
Nov. 29, 2021	USE AMENDMENT FILED	66154
Dec. 20, 2021	CASE ASSIGNED TO INTENT TO USE PARALEGAL	66154
Nov. 29, 2021	TEAS STATEMENT OF USE RECEIVED	
Nov. 24, 2021	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
Nov. 22, 2021	SOU EXTENSION 1 GRANTED	98765
Nov. 22, 2021	SOU EXTENSION 1 FILED	98765
Nov. 22, 2021	TEAS EXTENSION RECEIVED	
May 25, 2021	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Mar. 30, 2021	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Mar. 30, 2021	PUBLISHED FOR OPPOSITION	
Mar. 10, 2021	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Feb. 23, 2021	APPROVED FOR PUB - PRINCIPAL REGISTER	
Feb. 16, 2021	TEAS/EMAIL CORRESPONDENCE ENTERED	73296
Feb. 16, 2021	CORRESPONDENCE RECEIVED IN LAW OFFICE	73296
Feb. 12, 2021	ASSIGNED TO LIE	73296
Nov. 11, 2020	TEAS RESPONSE TO SUSPENSION INQUIRY RECEIVED	
Aug. 05, 2020	NOTIFICATION OF LETTER OF SUSPENSION E-MAILED	6332
Aug. 05, 2020	LETTER OF SUSPENSION E-MAILED	6332
Aug. 05, 2020	SUSPENSION LETTER WRITTEN	93678
Jul. 22, 2020	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Jul. 22, 2020	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889
Jul. 22, 2020	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Feb. 26, 2020	NOTIFICATION OF NON-FINAL ACTION E-MAILED	6325
Feb. 26, 2020	NON-FINAL ACTION E-MAILED	6325
Feb. 26, 2020	NON-FINAL ACTION WRITTEN	93678
Feb. 19, 2020	ASSIGNED TO EXAMINER	93678
Nov. 20, 2019	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Nov. 18, 2019	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: May 27, 2022

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:18:23 EDT

Mark: PROFORMA PROVISION

PROforma
PROVISION

US Serial Number: 88391506

Application Filing Date: Apr. 18, 2019

US Registration Number: 6342218

Registration Date: May 04, 2021

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: May 04, 2021

Publication Date: Sep. 03, 2019

Notice of Allowance Date: Oct. 29, 2019

Mark Information

Mark Literal Elements: PROFORMA PROVISION

Standard Character Claim: No

Mark Drawing Type: 5 - AN ILLUSTRATION DRAWING WITH WORD(S) /LETTER(S)/ NUMBER(S) INSTYLIZED FORM

Description of Mark: The mark consists of the centered word "PROforma" in stylized font, with the lower portions of the letters "R" and "O", and the word "PROVISION" in larger type and in stylized font running there below.

Color(s) Claimed: Color is not claimed as a feature of the mark.

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: design and development of computer software for the improvement of the business operations of franchisees

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)

First Use: Nov. 11, 2019

Use in Commerce: Nov. 11, 2019

Basis Information (Case Level)

Filed Use: No

Currently Use: Yes

Filed ITU: Yes

Currently ITU: No

Filed 44D: No

Currently 44E: No

Filed 44E: No

Currently 66A: No

Filed 66A: No

Currently No Basis: No

Filed No Basis: No

Current Owner(s) Information

Owner Name: Proforma, Inc.

Owner Address: 8800 E. Pleasant Valley Road
Cleveland, OHIO UNITED STATES 44131

Legal Entity Type: CORPORATION

State or Country Where Organized: OHIO

Attorney/Correspondence Information**Attorney of Record**

Attorney Name: Jay F. Moldovanyi

Docket Number: PFMZ500160US

Attorney Primary Email jmoldovanyi@faysharpe.com
Address:

Attorney Email Authorized: Yes

CorrespondentCorrespondent Jay F. Moldovanyi
Name/Address: FAY SHARPE LLP
1228 EUCLID AVE 5TH FLOOR
CLEVELAND, OHIO UNITED STATES 44115

Phone: 216-363-9000

Fax: 216-363-9001

Correspondent e-mail: jmoldovanyi@faysharpe.com
uspto@faysharpe.com
knimrichter@faysharpe.com

Correspondent e-mail Authorized: Yes

Domestic Representative - Not Found

Prosecution History

Date	Description	Proceeding Number
May 04, 2021	REGISTERED-PRINCIPAL REGISTER	
Mar. 30, 2021	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
Mar. 27, 2021	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	
Mar. 08, 2021	TEAS/EMAIL CORRESPONDENCE ENTERED	88889
Mar. 08, 2021	CORRESPONDENCE RECEIVED IN LAW OFFICE	88889

Mar. 08, 2021	TEAS RESPONSE TO OFFICE ACTION RECEIVED	
Oct. 08, 2020	NOTIFICATION OF NON-FINAL ACTION E-MAILED	
Oct. 08, 2020	NON-FINAL ACTION E-MAILED	
Oct. 08, 2020	SU - NON-FINAL ACTION - WRITTEN	86335
Sep. 19, 2020	STATEMENT OF USE PROCESSING COMPLETE	74055
Sep. 03, 2020	USE AMENDMENT FILED	74055
Sep. 19, 2020	CASE ASSIGNED TO INTENT TO USE PARALEGAL	74055
Sep. 03, 2020	TEAS STATEMENT OF USE RECEIVED	
Apr. 01, 2020	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
Mar. 30, 2020	SOU EXTENSION 1 GRANTED	98765
Mar. 30, 2020	SOU EXTENSION 1 FILED	98765
Mar. 30, 2020	TEAS EXTENSION RECEIVED	
Oct. 29, 2019	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Sep. 03, 2019	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Sep. 03, 2019	PUBLISHED FOR OPPOSITION	
Aug. 14, 2019	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Jul. 26, 2019	ASSIGNED TO LIE	68123
Jul. 16, 2019	APPROVED FOR PUB - PRINCIPAL REGISTER	
Jun. 17, 2019	EXAMINER'S AMENDMENT ENTERED	88888
Jun. 17, 2019	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Jun. 17, 2019	EXAMINERS AMENDMENT E-MAILED	6328
Jun. 17, 2019	EXAMINERS AMENDMENT -WRITTEN	86335
Jun. 09, 2019	ASSIGNED TO EXAMINER	86335
May 04, 2019	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Apr. 22, 2019	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: Mar. 27, 2021

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded

For assistance with TSDR, email teas@uspto.gov and include your serial number, the document you are looking for, and a screenshot of any error messages you have received.

STATUS

DOCUMENTS

MAINTENANCE

[Back to Search](#)[Print](#)

Generated on: This page was generated by TSDR on 2023-07-26 10:17:48 EDT

Mark: PROFORMA PROVISION

PROforma
PROVISION

US Serial Number: 88391828

Application Filing Date: Apr. 18, 2019

US Registration Number: 6389862

Registration Date: Jun. 15, 2021

Filed as TEAS RF: Yes

Currently TEAS RF: Yes

Register: Principal

Mark Type: Service Mark

TM5 Common Status

LIVE/REGISTRATION/Issued and Active

Descriptor:



The trademark application has been registered with the Office

Status: Registered. The registration date is used to determine when post-registration maintenance documents are due.

Status Date: Jun. 15, 2021

Publication Date: Sep. 03, 2019

Notice of Allowance Date: Oct. 29, 2019

Mark Information

Mark Literal Elements: PROFORMA PROVISION

Standard Character Claim: No

Mark Drawing Type: 5 - AN ILLUSTRATION DRAWING WITH WORD(S) /LETTER(S)/ NUMBER(S) INSTYLIZED FORM

Description of Mark: The mark consists of the centered word "PROforma" in stylized font, with the lower portions of the letters "R" and "O", with the letters "PRO" in black and the letters forma in magenta and the word "PROVISION" in large, bold, sans-serif font running there below, with the letters in the word "PROVISION" transitioning in color from red, to magenta, to black.

Color Drawing: Yes

Color(s) Claimed: The color(s) black, red, magenta, and purple is/are claimed as a feature of the mark.

Goods and Services

Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [...] indicate deleted goods/services;
- Double parenthesis ((...)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks *..* identify additional (new) wording in the goods/services.

For: design and development of computer software for the improvement of the business operations of franchisees

International Class(es): 042 - Primary Class

U.S Class(es): 100, 101

Class Status: ACTIVE

Basis: 1(a)**First Use:** Nov. 11, 2019**Use in Commerce:** Nov. 11, 2019**Basis Information (Case Level)****Filed Use:** No**Currently Use:** Yes**Filed ITU:** Yes**Currently ITU:** No**Filed 44D:** No**Currently 44E:** No**Filed 44E:** No**Currently 66A:** No**Filed 66A:** No**Currently No Basis:** No**Filed No Basis:** No**Current Owner(s) Information****Owner Name:** Proforma, Inc.**Owner Address:** 8800 E. Pleasant Valley Road
Cleveland, OHIO UNITED STATES 44131**Legal Entity Type:** CORPORATION**State or Country Where
Organized:** OHIO**Attorney/Correspondence Information****Attorney of Record****Attorney Name:** Jay F. Moldovanyi**Docket Number:** PFMZ500161US**Attorney Primary Email
Address:** jmoldovanyi@faysharpe.com**Attorney Email Authorized:** Yes**Correspondent****Correspondent
Name/Address:** Jay F. Moldovanyi
FAY SHARPE LLP
1228 EUCLID AVE 5TH FLOOR
CLEVELAND, OHIO UNITED STATES 44115**Phone:** 216-363-9000**Fax:** 216-363-9001**Correspondent e-mail:** jmoldovanyi@faysharpe.com
docketing@faysharpe.com
knimrichter@faysharpe.com**Correspondent e-mail
Authorized:** Yes**Domestic Representative - Not Found****Prosecution History**

Date	Description	Proceeding Number
Jun. 15, 2021	REGISTERED-PRINCIPAL REGISTER	
May 13, 2021	NOTICE OF ACCEPTANCE OF STATEMENT OF USE E-MAILED	
May 12, 2021	ALLOWED PRINCIPAL REGISTER - SOU ACCEPTED	

May 04, 2021	EXAMINER'S AMENDMENT ENTERED	88888
May 04, 2021	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	
May 04, 2021	EXAMINERS AMENDMENT E-MAILED	
May 04, 2021	SU-EXAMINER'S AMENDMENT WRITTEN	86335
Oct. 08, 2020	NOTIFICATION OF NON-FINAL ACTION E-MAILED	
Oct. 08, 2020	NON-FINAL ACTION E-MAILED	
Oct. 08, 2020	SU - NON-FINAL ACTION - WRITTEN	86335
Sep. 19, 2020	STATEMENT OF USE PROCESSING COMPLETE	74055
Sep. 03, 2020	USE AMENDMENT FILED	74055
Sep. 19, 2020	CASE ASSIGNED TO INTENT TO USE PARALEGAL	74055
Sep. 03, 2020	TEAS STATEMENT OF USE RECEIVED	
Apr. 01, 2020	NOTICE OF APPROVAL OF EXTENSION REQUEST E-MAILED	
Mar. 30, 2020	SOU EXTENSION 1 GRANTED	98765
Mar. 30, 2020	SOU EXTENSION 1 FILED	98765
Mar. 30, 2020	TEAS EXTENSION RECEIVED	
Oct. 29, 2019	NOA E-MAILED - SOU REQUIRED FROM APPLICANT	
Sep. 03, 2019	OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED	
Sep. 03, 2019	PUBLISHED FOR OPPOSITION	
Aug. 14, 2019	NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED	
Jul. 26, 2019	ASSIGNED TO LIE	68123
Jul. 16, 2019	APPROVED FOR PUB - PRINCIPAL REGISTER	
Jun. 17, 2019	EXAMINER'S AMENDMENT ENTERED	88888
Jun. 17, 2019	NOTIFICATION OF EXAMINERS AMENDMENT E-MAILED	6328
Jun. 17, 2019	EXAMINERS AMENDMENT E-MAILED	6328
Jun. 17, 2019	EXAMINERS AMENDMENT -WRITTEN	86335
Jun. 09, 2019	ASSIGNED TO EXAMINER	86335
May 05, 2019	NEW APPLICATION OFFICE SUPPLIED DATA ENTERED	
Apr. 22, 2019	NEW APPLICATION ENTERED	

TM Staff and Location Information

TM Staff Information - None

File Location

Current Location: PUBLICATION AND ISSUE SECTION

Date in Location: May 12, 2021

Assignment Abstract Of Title Information - None recorded

Proceedings - None recorded